



Potomac Wealth Advisors, LLC Press Release

Potomac Wealth Advisors President Mark Avallone recognized as
2015 Washington, D.C. Five Star Wealth Manager

Rockville, MD, October 26, 2015— Mark Avallone, President of Potomac Wealth Advisors, LLC., has been recognized as a 2015 Greater Washington DC Region Five Star Wealth Manager. Out of a total of 1,837 award candidates, only 13% received this prestigious award. The Five Star Wealth Managers were recognized in The October 25th Washington Post.

“It is a great honor being nominated by my peers and to be recognized by such highly regarded organizations like The Washington Post and Five Star Professional. Our firm’s mission is to help our clients manage the challenges created by their success, and to guide them on their journey towards achieving their financial goals. It is gratifying when our efforts are recognized.”

The Washington Post Magazine and Five Star Professional partnered to find wealth managers who satisfy 10 objective eligibility and evaluation criteria. Among many distinguishing attributes, education and professional designations were assessed and the average one-year client retention rate for this year’s award winners is more than 96%. Also vital was the nominee’s favorable regulatory and complaint history review. In order to consider a broad population of high-quality wealth managers, award candidates are identified by one of three sources: firm nominations, peer nomination or pre-qualification based on industry standing. Self-nominations are not accepted. Washington, D.C., award candidates were identified using internal and external research data.

Potomac Wealth Advisors, LLC is an independent financial planning, asset management and risk management firm based in Rockville, MD. For more information, contact Potomac Wealth Advisors, LLC at 301-279-2221 or visit www.PotomacWealth.com. “Securities and Investment Advisory Services offered through H. Beck, Inc. Member FINRA, SIPC 6600 Rockledge Drive – 6th Floor, Bethesda, MD 20814 (301) 468 – 0100. H. Beck, Inc. is unaffiliated with Potomac Wealth Advisors, LLC.”

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