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SUMMIT PLANNING GROUP CELEBRATES 20TH ANNIVERSARY

August 27, 2015 - Summit Planning Group, LLC, an independent financial planning firm with offices in Branford and Glastonbury is celebrating its 20th anniversary this year.

Formed in 1995 with the vision of providing sophisticated planning advice to high net worth business owners, professionals and retirees, the advisors continue to dedicate themselves to their clients' long-term financial success. "Our philosophy of serving our clients first is the core reason we have developed a respected reputation with our clients and other professional advisors" says Jay Pinto, CFP®, a member of the firm.

Summit's advisors have an average of 25 years of experience with varied backgrounds in accounting, finance, tax and investments. Some of the professional designations held by the advisors include CFP®, CPA, AIF®, CRPC® and CLU. Summit was recently featured in Forbes Magazine as a Connecticut Financial Leader for their proprietary fee-only investment management platform.

In an ever-changing financial world, Summit is positioned to continue to be at the forefront of the innovative advice necessary to guide clients through these changes in order to pursue their long-term financial goals. "We are appreciative of the trust our clients have given us over the last 20 years and look forward to continuing our relationships well into the future", explains Karl Zirolli, CFP®, MS, AIF®.

For additional information on the firm, visit www.summitplanninggroup.com. LFS-1291298-090315