



FOR IMMEDIATE RELEASE

Bryan Bibbo Earns Prestigious Recognition in the 2024 InvestmentNews Top Advisors.

CLEVELAND, Ohio, January 31, 2024 — JL Smith Holistic Wealth Management is delighted to announce one of its own — [Bryan Bibbo, AIF, NSSA, BPC](#) — has been included in the prestigious 2024 InvestmentNews Top Advisors honor, a comprehensive roundup that highlights the best in the industry.

As an impartial authority in the wealth sector, InvestmentNews conducted an exhaustive research study spanning 12 months to identify and showcase the industry's top performers. In this thorough assessment, Bryan Bibbo has emerged as one of the distinguished contributors to the financial field.

InvestmentNews' 30+ strong Intelligence Unit determined the winners by following a rigorous process, which included interviewing objective industry professionals and conducting extensive research. The winners are those who matched the exacting Top Advisors criteria.

[Bryan Bibbo](#) takes immense pride in being acknowledged as one of the industry's finest within the InvestmentNews domain.

"Having an impact on my client's lives and making memories while helping them plan for their financial futures is all I've ever wanted to be known for," Bibbo said. "I've always stressed the value of forming strong relationships and maintaining a commitment to my clients' well-being and it has paid off — I'm honored to be recognized as one of the top advisors in the industry by InvestmentNews."

Chris Sweeney, Managing Editor for Special Reports at InvestmentNews, shared his insights on the selection process, stating, "There was an impressive range of nominees from all across the U.S. and only those who really moved the needle in [Assets Under Management] (AUM) and client growth made our final list. Bryan Bibbo should be proud of his recognition as it's testament to his ability, dedication, and determination."

This recognition underscores Bryan Bibbo's continued commitment to industry excellence and delivering exceptional results in his clients' best interest.

About Bryan Bibbo

Bryan Bibbo is a retirement planning professional who assists with estate and financial income planning. He has been educating Northeast Ohio residents on personal finance and retirement planning strategies since 2015.

Bibbo works with successful professionals, business owners, and retirees who are concerned with building and maintaining financial strategies for total wealth optimization and a reliable income source in retirement. He ensures that every client feels confident, at ease, and content with their financial future.

The partner at JL Smith holds the following designations: National Social Security Advisor, Accredited Investment Fiduciary, and Bucket Plan Certification. He advises his clients on preparing a roadmap retirement plan that

encompasses withdrawals, taxes, risk tolerance, long-term care mitigation, and inflation. As there is no perfect, “set it and forget it” financial plan, Bibbo helps clients adjust their plans as laws, taxes, and the economy change.

About 2024 IN Top Advisors

To compile the inaugural Top Advisors list, InvestmentNews first solicited nominations from advisors, industry professionals, and clients. Only advisors nominated were eligible for the list. All information on nominees had to be verified by their compliance team before it could be accepted. The final list was determined based on each advisor’s weighted ranking in overall AUM, AUM growth, and client growth (both between September 2022 and September 2023). The InvestmentNews team then tabulated a ranking for each advisor in each category and combined those scores to determine the advisor’s final ranking on the 2024 Top Advisors list.

Third-party rankings and recognition from rating services or publications are no guarantee of future investment success. Working with a highly rated advisor does not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor or by any client nor are they representative of any one client’s evaluation. Generally, ratings, rankings and recognition are based on information prepared and submitted by the advisor. Unless otherwise noted no fee was paid for consideration of any ranking or award.

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