



AJW FINANCIAL®
STRENGTH | INDEPENDENCE | FREEDOM

BARB SEIBEL, JD, CDFA®
CURRICULUM VITAE

POSITIONS

- Financial Advisor, AJW Financial Inc. (2022 to present)
- Family Law Attorney, DeWitt Law Firm (2020-2021)
- Attorney, Kathleen M. Newman & Associates, P.A. (2018-2020)
- Attorney, SeilerSchinel, PLLC (2015-2017)
- Attorney, HamiltonSeibel, PLLC (2014-2015)

PROFESSIONAL EXPERIENCE

- Preparation of customized financial plans, including cash flow, tax projections, estate planning, retirement estimates, and education funding.
- Development of customized asset allocation strategies.
- Integration of life, disability, medical, and long-term care insurance into client's risk management program.
- Collaboration with client's attorneys, accountants, mental health professionals, realtors and mortgage brokers.
- Coaching clients in their goal setting and life-planning decisions.
- Guidance for married couples towards compromise in financial decisions.
- Education of clients in all aspects of their finances to promote informed decisions.
- Research of securities and advanced financial planning topics.
- Financial projections and forecasts to illustrate divorce settlement proposals.
- Analysis of tax and cash flow scenarios due to effects of income, spousal maintenance, and child support.
- Neutral guidance for married couples working through collaborative divorce and mediation.
- Non-neutral guidance for individual's going through divorce.

EDUCATION

- Juris Doctor (J.D.), Law, Mitchell Hamline School of Law, 2014
- Bachelor of Science - BS, Minnesota State University Mankato, 2008
- Certified Divorce Financial Analyst Program, The Institute for Divorce Financial Analysts, 2022

PROFESSIONAL CREDENTIALS AND MEMBERSHIPS

- Certified Divorce Financial Analyst®, 2022
- Series 7, General Securities Representative, 2022
- Series 63, Uniform Securities Agent State Law Registration, 2022
- Member, The Institute for Divorce Financial Analysts™
- Member, Collaborative Law Institute of Minnesota
- Member, International Academy of Collaborative Professionals

PRESENTATIONS & TRAININGS

Speaker, *Top Tips for Establishing the Marital Standard of Living for Spousal Maintenance*, Family Law Institute, March 20, 2023

Speaker/Trainer, *Up Your Financial Game Plan*, Full Day Training Camp, 2023 to present

Co-Presenter, *Your First Divorce: Determining Child Support*, Family Law Institute, 2021

Co-Presenter, *Your First Divorce: Determining Child Support*, Family Law Institute, 2019

Co-Presenter, *Avoiding Pitfalls of Misused Karon Waivers*, Family Law Institute, 2019

Presenter, *Estate Planning for Your Aging Parents*, 2017

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