

Website Disclosures:

Important Disclosures:

Our website offers general information about our services and should not be acted upon without obtaining specific advice from a qualified professional. The information provided is not intended to provide any investment, tax, or legal advice; in addition, nothing on this website should be considered a solicitation for the purchase or sale of any security.

Third-Party Websites:

We may utilize third-party service providers to provide certain tools and/or programs, some of which may be housed on a third-party server or on a website which has been independently developed by others. While accessing this website, you may be linked to other third-party servers. Access to other websites or use of any third-party tools or programs on this website is subject to all terms and conditions found therein.

Links:

Some of the information on this website is provided through linked websites. Links on this website are for informational purposes only. We do not endorse the content or the products of these linked websites.

Client Portals:

Some of the material on this website is password protected. This area is restricted to authorized users only. The users in these password-protected areas are responsible for any use of their password and for maintaining its confidentiality.

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Third-party posts that appear on this social media site have not been reviewed or approved by **Napa Valley Financial** for completeness and accuracy. The information posted by third parties does not necessarily reflect the views or opinions of **Napa Valley Financial** or its affiliates.

NOT AN OFFER TO SELL NOR SOLICITATION TO BUY

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TAX AND LEGAL ADVICE

Information found on this social media site is not intended to be individualized tax advice or legal advice. Please discuss such issues with a qualified tax advisor.

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Comments and statements are based solely upon the opinions of **Napa Valley Financial** on the date posted and are subject to change.

General Disclosure:

Securities offered through LPL Financial, Member FINRA/SIPC. Investment advice offered through Advisor Resource Council, a registered investment advisor. Advisor Resource Council and **Napa Valley Financial** are separate entities from LPL Financial. Additional information, including management fees and expenses, is provided on our [Form ADV Part 2](#), available upon request or at the SEC's Investment Advisor Public Disclosure site.

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