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## Tax Year 2018 Use Tax Verification

Name(s): \_\_\_\_\_

If, during 2018, you made any out-of-state purchases of goods or services that you used, stored or consumed in your home state (e.g. Internet purchases, purchases from radio or TV ads, catalog purchases, etc.) and if you paid **no** sales tax in any state on that purchase, you are required to determine the state use tax that that you owe on that purchase.

In other words, if you bought something and didn't pay sales tax on it *somewhere*, your state of residence wants you to pay them the equivalent tax, called a use tax. As your preparer, I am obligated to inquire whether you have any unpaid use tax. If you do, we either include it on your state income tax return or file a separate use tax return (depending on your state of residence).

Please check one box:

- In calendar year 2018, I had no out-of-state purchases that require payment of state use tax.
- In calendar year 2018, I made purchases in the amount of \$ \_\_\_\_\_ upon which I am required to pay state use tax.

\_\_\_\_\_  
Print & Sign Taxpayer Name

Date: \_\_\_\_\_

\_\_\_\_\_  
Print & Sign Spouse Name (if applicable)

Date: \_\_\_\_\_

***For Washington Clients: Returning this form is OPTIONAL***



\*Securities offered through H.D. Vest Investment Services™, Member: SIPC,  
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