This brochure supplement provides information about Richard Boyd Erickson that supplements the Jacksonville Wealth Management brochure. You should have received a copy of that brochure. Please contact Richard Boyd Erickson if you did not receive Jacksonville Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Richard Boyd Erickson is also available on the SEC's website at www.adviserinfo.sec.gov.



Jacksonville Wealth Management

Form ADV Part 2B - Individual Disclosure Brochure

for

Richard Boyd Erickson

Personal CRD Number: 2220590 Investment Adviser Representative

> Jacksonville Wealth Management 1560 Aberdeen Dr Brentwood, TN 37027 (615) 594-4282 rick@jaxwealth.com

Item 2: Educational Background and Business Experience

Name: Richard Boyd Erickson Born: 1969

Educational Background and Professional Designations:

Education:

Business Administration, University of Washington Eau Claire - 1991

Business Background:

06/2022 - Present Financial Advisor

Jacksonville Wealth Management

07/2021 - Present Registered Representative

LPL Financial

10/2001 – 07/2021 Registered Representative

Waddell & Reed

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Richard Boyd Erickson is a registered representative. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Jacksonville Wealth Management always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services any representative of Jacksonville Wealth Management in such individual's outside capacity.

Richard Boyd Erickson is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Jacksonville Wealth Management always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Jacksonville Wealth Management in their capacity as a licensed insurance agent.

Item 5: Additional Compensation

Richard Boyd Erickson does not receive any economic benefit from any person, company, or organization, other than Jacksonville Wealth Management in exchange for providing clients advisory services through Jacksonville Wealth Management.

Item 6: Supervision

As a representative of Jacksonville Wealth Management, Richard Boyd Erickson is supervised by Daniel Martin Ciez, the firm's Chief Compliance Officer. Daniel Martin Ciez is responsible for ensuring that Richard Boyd Erickson adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Daniel Martin Ciez is (904) 923-7526.