

Item 1 Cover Page

## **ADG Wealth Management Group**

**John H. Dalton**  
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**Metairie, LA 70005**

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This brochure provides information about the qualifications and business practices about John H. Dalton, IAR that supplements the ADG Wealth Management Group, LLC brochure. You should have received a copy of that brochure. Please contact Erica Cronian at (504) 267-9880 if you did not receive ADG Wealth Management Group, LLC's brochure or if you have any questions about the contents of this supplement. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about ADG Wealth Management Group, RIA also is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

\*The designation of RIA, Registered Investment Advisor, does not imply a certain level of skill or training.

# John H. Dalton

**Year of Birth:** 1943

**Formal Education:** Loyola School of Business  
1961-1964

Tulane School of Law  
Bachelors of Law Degree – 1967

**Business Experience:**

- 1967 – 1973 – Howard, Weil, Labouisse, Friedrichs and Company  
Representative / Vice President
- 1973 – 1982 – Dalton Steamship Corporation  
Owner
- 1982 – 2012 – JDC Financial Management  
President
- 2013 – Present – ADG Wealth Management Group, LLC  
Partner

**Examinations:**

- Series 65- Uniform Investment Adviser Law  
Examination

**Disciplinary Information:** No disciplinary events

**Outside Business Activity:** John H. Dalton is a representative of Triad Advisors, LLC., a registered broker/dealer and member of FINRA/SIPC, based in Atlanta, Georgia. Triad Advisors, LLC. is also registered as an Investment Advisor. John H. Dalton sells securities and acts as a registered representative for advisory clients. There is no obligation for clients to execute transactions through Triad Advisors, LLC. If they do so, John H. Dalton makes full disclosure to them of any applicable fees or commissions that apply to the investment/financial product. Clients are free to implement advisory recommendations through any firm.

**Additional Compensation:** John H. Dalton may receive solicitor fees when recommending third party money managers.

**Supervision:** John H. Dalton is a Partner of ADG Wealth Management Group, LLC and is generally responsible for his own supervision. Paul Guidry is the Chief Compliance Officer and is responsible for the overall compliance of the firm.