



**S. Landau Services**  
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## Tax Year 2018 Direct Deposit Verification

Name(s): \_\_\_\_\_

Please confirm that the details we have on file are correct or strike out and write in any changes. If you wish to add (or change) Direct Deposit instructions, please enclose a VOIDED check from the account you wish to use.

This account will be used to deposit any refunds you may receive from the IRS or state income tax agencies.

Bank Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

Account Type: **Checking or Savings** (circle one)

Routing Number: \_\_\_\_\_

### Optional

- Check here if you would like Federal balance-due amount paid from this account
- Check here if you would like Federal quarterly estimates paid from this account
- Check here if you would like **state** balance-due amount paid from this account (*if available*)
- Check here if you would like our fees for tax preparation taken from this account (after reviewing & approving final invoice)

New!

\_\_\_\_\_  
Print & Sign Taxpayer Name

Date: \_\_\_\_\_

\_\_\_\_\_  
Print & Sign Spouse Name (if applicable)

Date: \_\_\_\_\_



\*Securities offered through H.D. Vest Investment Services<sup>SM</sup>. Member: SIPC.  
Advisory Services offered through H.D. Vest Advisory Services<sup>SM</sup>

S. Landau Services is not a registered broker/dealer or registered investment advisory firm.

