



MAIN STREET FINANCIAL GROUP

MAIN STREET... HELPING YOU NAVIGATE WALL STREET

SERVICE • ADVICE • PLANNING

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INDEPENDENT FINANCIAL SERVICES

MAIN STREET FINANCIAL GROUP is an independent financial services firm. Our financial professionals help individuals, small businesses, and corporations achieve their financial goals and objectives.

OUR STRATEGIC RELATIONSHIP WITH NFP ADVISOR SERVICES, LLC, ONE OF THE LEADING INDEPENDENT BROKER DEALERS ALLOWS OUR FINANCIAL PROFESSIONALS TO OFFER COMPREHENSIVE PLANNING SERVICES.**

Our clients benefit from our financial professionals' depth of experience, the diversity of our offerings and our shared knowledge of planning strategies.

***Based on Investment News Top Independent/Broker/Dealers on Account Assets 2013"*

WHAT THIS MEANS FOR YOU

We are not tied to any "proprietary" products or services, which allows us to create solutions which are customized to each individual client with an open architecture approach.

WE UNDERSTAND THAT KNOWLEDGE ALONE IS NOT ENOUGH.

ADVICE THAT IS BASED ON YOUR PERSONAL GOALS AND OBJECTIVES IS ESSENTIAL IN THE PLANNING PROCESS.



PRODUCTS AND SERVICES

SECURITIES*

Mutual funds/Stocks/Bonds
Variable life insurance
REITs/BDCs/limited partnerships
Alternative investments
Variable annuities
529 College Savings Plans

INVESTMENT ADVISORY SERVICES*

Financial planning
Retirement planning
Fee in lieu of commission
Managed accounts

RETIREMENT PLANNING*

Traditional IRA
ROTH IRA
SIMPLE IRA, SEP IRA
401(k), 403(b)
Pension maximization

INSURANCE

Fixed annuities
Permanent life insurance
Term life insurance
Long-term care insurance
Disability insurance



WE CAN ANSWER YOUR QUESTIONS

- Can I afford to retire?
- How can I maintain my current standard of living in retirement?
- Is my portfolio diversified enough?
- Am I getting the investment return I need?
- What type of life insurance is best for my family and me?
- Am I under-insured or over-insured?
- Do I have a need for long-term care or disability insurance?

*Securities and Investments Advisory Services offered through NFP Advisor Services, LLC (NFPAS), Member FINRA/SIPC. NFP Advisor Services, LLC is not affiliated with Main Street Financial Group.

NFP Advisor Services, LLC does not provide legal or tax advice. Clients should consult with their own legal or tax advisors.