



## Ten Benefits of Financial Planning:

1. It helps you identify and prioritize your values, and then use your money in a way that is consistent with the important things in your life.
2. It helps you define your current reality as a starting point and understand whether your goals are realistic
3. There is power in writing down what you want to accomplish as people who do so may have a higher chance of accomplishing their goals
4. It helps you identify new strategies to maximize your money and reduce taxes
5. It helps uncover any money mistakes and behaviors that you need to change in order to accomplish your goals
6. It creates personal motivation and accountability as you track your progress to your goals
7. It helps you to keep focused on activities you can control, not on events outside of your control
8. It improves communication and promotes better decision making between spouses
9. It makes you more confident with your money because you have a predetermined plan for spending, saving and investing your money
10. Your personal financial plan provides you a pathway to build wealth and live more comfortably

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