



On Deck with The Darsch – DiNapoli Team

Newsletter Feedback.....

Our team would like to hear from you! Are there topics that you would like to see covered in our newsletter? We want this newsletter to benefit you and inform you on many levels. Reach out and let us know what you think. Contact Sue Ann, Practice Manager, at 401.243.8872 or email her at sueann.votta@barnumfg.com.

What We've Been Up To

PURPLE STRIDES RHODE ISLAND.....

Sue Ann Votta, Practice Manager for our team, is joining many other families that have lost a loved one to Pancreatic Cancer at the Purple Strides Walk on Sunday, May 6th at 10:00am. Sue Ann lost her mom 21 years ago after a short 5-month battle with this horrific disease.

This annual walk brings much needed awareness and funds for further research to help others that are inflicted with this cancer. Sue Ann and her adopted dog, Allie and many other family and friends will be walking in memory of her mom, Anita (AKA, Mom/Grammy)



For more information on the walk visit http://support.pancan.org/site/TR/PurpleStride/PurpleStride?pg=entry&fr_id=1426

Let's Talk Protecting Your Income - Disability Insurance

Your ability to earn income is your most valuable resource. If you were to become disabled, how will you pay for your bills? In the event of a disability, our policies will not only cover a portion of your income, tax free, but can also add money to your retirement savings, and make sure you're receiving an income, even if you are working part time. Let's make sure your future is protected. Our team is hosting a workshop on Protecting Your Income with Disability Insurance on Tuesday, May 22nd at our home office in Warwick. Won't you consider coming and bringing a friend?

What You Will Learn.....

- How to maintain your current life-style if you become too sick or injured to work
- Chances of becoming disabled for an extended period
- Limitations to current sources of income replacement
- Determining if your employer provided group disability coverage is enough
- Understanding the most important features of Disability Insurance and how to choose a plan that's right for you

Please reach out to Sue Ann Votta at 401.243.8872 OR sueann.votta@barnumfg.com to register for any workshops listed on our website

OR

Register online at www.BarnumJJ.com/events
We would love for you to join us and learn more about the financial world.

Upcoming Events

Workshops at the Crossings

The Darsch-DiNapoli team is excited to continue the “Workshops at the Crossings”, a series of monthly workshops on various financial literacy topics. Our goal in conducting these workshops is to provide you with the knowledge you need to make informed financial decisions. Below is a list of upcoming workshops:

May 22nd – Protecting Your Income with Disability Insurance

June 6th – Financial Advice for Newlyweds and New Parents

June 19th – Company Retirement Assets

July 17th – Planning for Retirement

For more information and to register for any of the above workshops, please visit our website link:

<http://www.BarnumJJ.com/events>

Meet the Team

[Peter \(Jake\) Darsch, CLTC, RICP®](#)

Financial Planner | Financial Services Executive | Special Care Planner | Financial Advisor

[Jessica D. DiNapoli](#)

Financial Services Representative | Registered Representative

[Zachary Wojtowicz](#)

Financial Advisor | Financial Services Representative |

Investment Advisor Representative

[Kayla Lopes](#)

Financial Services Representative | Registered Representative

Team Spotlight

Our Team Family



Recipe of the Month



Focus On

Disability Awareness Month



In recognition of Disability Awareness Month, we wanted to remind clients that our team hosts many financial literacy workshops at all the State universities also our home office in Warwick, RI. Visit our team website at www.BarnumJJ.com/events to register today!

If life has thrown you a curve ball and changes are on the horizon, please let us know so we can help.

All Our best to you and your families, Jake, Jessica, Zach, Kayla, Davina and Sue Ann

BARNUM

FINANCIAL GROUP

We hope you've enjoyed this month's newsletter! If you know anyone who could benefit from our services, please don't keep us a secret. We are currently accepting new clients! Visit the team's new website for further information at www.BarnumJJ.com