

**Mark Anthony Zelenika, CFP®**

**Leslie Global Wealth, LLC**

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**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Mark Zelenika that supplements the Leslie Global Wealth, LLC disclosure brochure. You should have received a copy of that brochure that describes the investment advisory services offered through Leslie Global Wealth, LLC, an investment advisor firm. Please contact Leslie Global Wealth, LLC at the telephone number above or at [clientservices@leslieglobalwealth.com](mailto:clientservices@leslieglobalwealth.com) if you did not receive Leslie Global Wealth, LLC's brochure or if you have any questions about the contents of the supplement.

Additional information about Barry Leslie (CRD # 3098430) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

### Mark Zelenika, CFP®

Year of Birth: 1992

Formal Education After High School:

- St. Norbert College, BA Business Administration - Finance, 8/2010 - 5/2014

Business Background:

- Leslie Global Wealth, LLC, Investment Adviser Representative, 2/2018 - Present
- Leslie Global Wealth, LLC, Relationship Manager, 8/2014 - Present
- LPL Financial LLC, Registered Representative, 8/2014 - Present
- Guardian Capital, Intern, 6/2014 - 8/2014
- Longtin Family Companies, Intern, 6/2012 - 3/2014

Certifications: **CFP**

The **CERTIFIED FINANCIAL PLANNER™**, **CFP®** and federally registered CFP® (with flame design) marks (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 71,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education - Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination - Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience - Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics - Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education - Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics - Renew an agreement to be bound by the *Standards of Professional Conduct*.

The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

### Item 3 Disciplinary Information

Your financial advisor has no legal or disciplinary events required to be disclosed in response to this item. There may be items that are contained on [brokercheck.finra.org](http://brokercheck.finra.org) or [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) that you may wish to review and consider in your evaluation of your advisor's background.

### Item 4 Other Business Activities

#### Registered Representative

Your financial advisor is also a Registered Representative with LPL Financial LLC. LPL Financial LLC is a diversified financial services company engaged in the sale of specialized investment products. In this capacity, Mr. Zelenika may recommend securities or insurance products offered by LPL Financial LLC as part of your investment portfolio. If you purchase these products through Mr. Zelenika, he will receive the customary commissions in his separate capacity as a Registered Representative of LPL Financial LLC. Additionally, Mr. Zelenika could be eligible to receive incentive awards such as LPL Financial LLC may offer. He may also receive 12b-1 fees from mutual funds that pay such fees. The receipt of additional compensation may give Mr. Zelenika an incentive to recommend investment products based on the compensation received, rather than on your investment needs.

### Item 5 Additional Compensation

Your financial advisor may receive economic benefits from persons other than clients in connection with advisory services. Please ask your financial advisor about whether he or she receives any of the forms of additional compensation outlined below.

Refer to the *Other Business Activities* section above for disclosures on Mr. Zelenika's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Leslie Global Wealth, LLC's firm brochure for additional disclosures on this topic.

## Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Leslie Global Wealth, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

My supervisor is: Barry Donald Leslie, Chief Compliance Officer/Managing Member

Supervisor phone number: 312-946-1000