RETIRE•U

RETIREMENT UNIVERSITY

An Educational Course for Retirees

Learn to Retire Ready

This On-Campus Program Offers:

- *In-depth education on the physical, emotional and financial aspects of retirement*
- *A workbook with examples to follow along during class*
- *Worksheets, checklists and tips to keep you on track as you plan*
- *An optional consultation with your instructor to answer specific questions*

Location Dates & Times:
Seton Hall University
400 South Orange Ave.
South Orange, NJ 07079
Held in Sponsorship with Seton Hall Athletics

Class Dates:
Wednesdays Feb. 20th and Feb. 27th, 2019
6:30pm to 8:30pm

Who Should Attend: Whether you're seeking to become more active in your retirement, develop a sense of purpose or become more knowledgeable about your financial positon, **Retire▪U** offers something for everyone to learn. Here's an outline:

Your Lifestyle • The retirement transition • Planning activities to stay well • Implement your plan	**Your Finances** • Financial planning changes at retirement • Making your money last • What's my number? How much do I need in retirement?	**Your Income** • Sources of income (IRAs, Pensions) • Required minimum distributions (RMDs) • Roth IRAs vs. Traditional IRAs • Maximizing Social Security
Your Estate • Key documents you'll need • Choosing an Executor • Estate Tax reduction strategies	**Your Health Care** • Medicare basics • Planning for long-term care • Long-term care insurance • Elder Fraud	**Your Investments** • Your personal risk tolerance • Risk management strategies • Hiring a professional

Your Instructor
Your instructor is Michael P. Leanza, ('89/'91) CFP®, A Certified Financial Planner™. Financial planning services provided by The GenWealth Group, a Registered Investment Advisor.

Advance Registration Required (class size is limited to 20 students) Call 973-577-7083 to register

Tuition: $39.00 You may bring one guest at no additional charge. Tuition includes one workbook.

100% of all tuition fees collected will be donated to Seton Hall University Pirate Blue Athletic Fund.