

Offer Sheet  
April 21, 2022

| Qty (000) | Cusip     | Rating / FDIC # | Issue   | Coupon | Maturity   | Price    | YTW YTM          | DTW DTM        | Accrued Interest | Principal    | Net Amount   |
|-----------|-----------|-----------------|---|--------|------------|----------|------------------|----------------|------------------|--------------|--------------|
| 130       | 867344AW3 | -/AA            | Sunfield Mun Util Dist No<br>Callable 04/27@100 -<br>OID - Sinking Fund 09/41@100 - BAM insured   | 3.125% | 09/01/2043 | \$87.214 | 4.023%<br>4.023% | 14.93<br>14.93 | \$270.83         | \$113,378.20 | \$113,649.03 |
| 250       | 016364DH1 | A1/AA           | Aliquippa Pa Sch Dist<br>Callable 06/27@100 - OID<br>- Material Events - Bank Qualified - Sinking Fund<br>12/33@100 - BAM insured                     | 3.000% | 12/01/2043 | \$86.000 | 3.971%<br>3.971% | 15.16<br>15.16 | \$1,083.33       | \$215,000.00 | \$216,083.33 |
| 170       | 66649UAX9 | -/AA            | Northlake Tex Mun Mgmt Di<br>Callable 03/27@100 - OID - Sinking Fund<br>03/42@100 - BAM insured   | 3.000% | 03/01/2044 | \$85.220 | 4.023%<br>4.023% | 15.24<br>15.24 | \$765.00         | \$144,874.00 | \$145,639.00 |
| 250       | 650116BX3 | A1/AA           | New York Transn Dev Corp<br>Callable 07/24@100<br>- Subject to AMT - Material Events -<br>Sinking Fund 01/42@100 - AGMC insured                       | 4.000% | 07/01/2046 | \$99.750 | 4.016%<br>4.016% | 15.20<br>15.20 | \$3,166.67       | \$249,375.00 | \$252,541.67 |
| 195       | 61371TJF7 | A1/AA           | Montgomery Cnty Tex Mun U<br>Callable 04/27@100 - OID - Material Events -<br>Sinking Fund 09/44@100 - AGMC insured                                    | 3.000% | 09/01/2047 | \$83.756 | 4.028%<br>4.028% | 16.76<br>16.76 | \$390.00         | \$163,324.20 | \$163,714.20 |
| 70        | 60534WQ92 | -/AA            | Mississippi Dev Bk Spl Ob<br>Callable 03/29@100 -<br>OID - Material Events - BAM insured  | 3.125% | 03/01/2049 | \$85.213 | 4.031%<br>4.031% | 17.12<br>17.12 | \$328.13         | \$59,649.10  | \$59,977.23  |
| 250       | 592250DP6 | -/AA            | Metropolitan Pier & Expos<br>Callable 12/29@100 -<br>Material Events - Sinking Fund 06/48@100 -<br>BAM insured  | 4.000% | 06/15/2050 | \$99.250 | 4.045%<br>4.045% | 16.51<br>16.51 | \$3,611.11       | \$248,125.00 | \$251,736.11 |
| 200       | 64990GZS4 | A1/AA           | New York St Dorm Auth Rev<br>Callable 03/30@100 - Extraordinary Calls -<br>Hospitals Use - Material Events - Sinking Fund<br>09/46@100 - AGMC insured | 3.000% | 09/01/2050 | \$81.219 | 4.130%<br>4.130% | 17.70<br>17.70 | \$900.00         | \$162,438.00 | \$163,338.00 |
| 270       | 212594BQ7 | -/AA            | Conway Ark Restaurant Gro<br>Callable 06/29@100 - BAM insured   | 4.000% | 06/01/2052 | \$99.959 | 4.002%<br>4.002% | 17.39<br>17.39 | \$0.00           | \$269,889.30 | \$269,889.30 |

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| 250       | 592250FC3 | -/AA            | Metropolitan Pier & Expos<br>Sinking Fund 06/48@100 - BAM insured  | 4.000% | 06/15/2052 | \$99.250 | 4.043%<br>4.043% | 17.30<br>17.30 | \$1,055.56       | \$248,125.00 | \$249,180.56 |
| 250       | 48504NCK3 | A1/AA           | Kansas City Mo Indl Dev A<br>- Subject to AMT - Material Events -<br>Sinking Fund 03/51@100 - AGMC insured | 4.000% | 03/01/2057 | \$99.004 | 4.053%<br>4.053% | 18.52<br>18.52 | \$1,500.00       | \$247,510.00 | \$249,010.00 |

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