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## The Pension Insider

July, 2011 - Volume 17, Edition 1

*The Pension Insider is a monthly newsletter developed for Actuaries, Third Party Administrators, Attorneys, and Consultants who work in the pension arena. The Pension Insider was created to share ideas, success stories, coming events, and industry specific articles.*

BCG Terminal Funding Company specializes in settling pension liability for terminating and ongoing pension plans. Today's Solutions for Tomorrow's Needs.

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#### **Consultant Finds Discrepancies in Scheme Fees**

Atkin & Co, a pensions scheme administrator and actuarial consultant, has found that pension schemes are paying vastly different fees for the same levels of service and even with the same provider.

This large discrepancy in fee levels appears to affect medium-sized pension schemes more than their smaller or larger brethren. Big, multi-national schemes can afford to pay premium fees and, as a result of their size and resource, receive a priority service in general. They are also more likely to have regular fee and adviser reviews.

Read more:

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#### **Rethinking Risk - Defined benefit plan management is poised for significant change**

Fundamental shifts within the pension landscape are coming together to alter widely held pension risk management practices. Evolving corporate views of risk and reward, increasingly stringent funding requirements, on-balance sheet pension accounting and emerging product innovations are combining to change the face of defined benefit plan management.

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#### **Annuity Rates**

#### **Standard Pension Closeout/Terminal Funding Case Rates**

*No lump sums, no disability or unusual provisions*

**Immediates - 3.79%**

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**Deferreds - 4.18%**

**50/50 Split of Immediates and Deferreds - 3.98%**



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