

ALEXANDER INVESTMENT SERVICES



We consider the privacy of our clients to be of fundamental importance and have established policies and procedures to maintain the confidentiality of your investments and other personal information you share with us.

PRIVACY POLICY

AIS (Alexander Investment Services) collects nonpublic personal information about you from the following sources:

- Information we receive from you on applications or other forms;
- Information about your transactions with us or others; and
- Information we receive from our financial product providers.

AIS does not disclose any nonpublic personal information (i.e. social security number, income, etc.) about you to anyone, except as permitted or required by law. The law allows the firm to disclose information to nonaffiliated third parties as requested in writing by you, upon subpoena, or to complete a transaction initiated by you.

If you decide to close your account(s) or become an inactive customer, AIS will continue to adhere to the privacy policies and practices as described in this notice.

AIS restricts access to your personal and account information to those employees who need to know that information in order to provide products or services to you. AIS maintains physical, electronic, and procedural safeguards that comply with federal regulations to guard your nonpublic personal information.

AIS does not disclose information we collect, as described above, to companies that perform marketing services.

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