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We would like to make this tax season hopefully a little easier for you. Within your December 2016 First Allied Statement, a document listing the mail dates for your 2016 1099 tax statements was included. For your convenience I have attached a copy of that document to this email.

Please click here to view: [Mail Dates for Your 2016 1099 Tax Statements](#)

I also wanted to make you aware that currently TurboTax tax preparation software, offers an instant data entry (IDE) service that allows electronic download of tax information into their programs. This service is available via NetXInvestor®, allowing you to conveniently download Forms 1099-DIV, 1099-INT, 1099-OID, 1099-MISC, 1099-R, and 1099-B (including adjusted cost basis information) into your preferred software package through TurboTax.

In order to access this service, you must purchase the TurboTax tax preparation software from retailers, online vendors, or directly from the TurboTax website. To access the IDE service, you must also have online access through NetXInvestor. If you already have access through NetXInvestor, you can use your existing user ID and password to log in to these services.

If you do not currently have online access through NetXInvestor, but would like to, please contact me at 972-762-5135 or [jessica@ls-ws.com](mailto:jessica@ls-ws.com). The process usually takes 1-2 days to set up your online access.

If you have any questions, please contact me directly.

Sincerely,

From the desk of Jessica Scott



From the desk of Jessica Scott

[jessica@ls-ws.com](mailto:jessica@ls-ws.com)

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