

# *INTREPID*



This brochure supplement provides information about JOHN ALLAN CRAWFORD that supplements the Intrepid Financial Planning Group, LLC brochure. You should have received a copy of that brochure. Please contact the Intrepid Financial Planning Group, LLC office at (317) 818-1776 if you did not receive Intrepid Financial Planning Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about JOHN ALLAN CRAWFORD is available on the United States Securities and Exchange Commission's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**INTREPID FINANCIAL PLANNING GROUP, LLC.**

9200 Keystone Crossing, Suite 150

Indianapolis, IN 46240

(317) 818-1776

IARD No. 112196

SEC FILE NUMBER: 801-61020

ADV Part 2B – Brochure Supplement For:

**JOHN ALLAN CRAWFORD**

961 Keystone Way

Carmel, IN 46032

(317) 844-7606

CRD No. 4618496

March 30, 2018

## **EDUCATION BACKGROUND & BUSINESS EXPERIENCE**

John Allan Crawford, born in 1948, graduated from Indiana University in 1970. He received his Bachelor of Science degree in Accounting. He is a certified public accountant (CPA).

Since 1990, Mr. Crawford has owned and operated Crawford & Associates, PSC, a public accounting firm. Mr. Crawford also serves as an investment advisor representative, registered with Legacy Financial Planners, LLC.

## **DISCIPLINARY INFORMATION**

There are no legal or disciplinary events to report for John Allan Crawford.

## **OTHER BUSINESS ACTIVITIES**

Outside of his investment advisor representative relationship with Intrepid Financial Planning Group, LLC, John Allan Crawford owns Crawford & Associates, PSC. Crawford & Associates, PSC is a full-service public accounting firm. The firm was started in 1990.

In addition, Mr. Crawford started a registered investment advisor firm, Legacy Financial Planners, LLC (IARD # 122921). Mr. Crawford is registered as an investment advisor representative through Legacy Financial Planners, LLC.

## **ADDITIONAL COMPENSATION**

Due to the nature of John Allan Crawford's other business activities regarding his registered investment advisory firm, Intrepid Financial Planning Group and John Allan Crawford share advisory fees for mutual clients.

## **SUPERVISION**

All of Intrepid Financial Planning Group LLC's advisory representatives and employees are monitored and supervised by Richard K. Locke, Lead Portfolio Manager/Chief Compliance Officer. Mr. Locke is located at the Indianapolis headquarters and is available via telephone at (317) 818-1776.

The majority of all investment advice from Intrepid Financial Planning Group, LLC comes jointly from Lead Portfolio Manager/Chief Compliance Officer, Richard K. Locke and its advisory representatives. All client communications are retained in client files and are reviewed by the Chief Compliance Officer.

In addition, all advisory representatives and employees are required to accurately report all personal securities transactions on a quarterly basis. Personal securities transactions are then reviewed by the Chief Compliance Officer.

## OTHER DISCLOSURES

There are no additional disclosures for John Allan Crawford.