

IFS Advisors, LLC DBA Insight Financial Services and affiliated company Insight Insurance Partners, LLC have adopted this privacy policy with recognition that protecting the privacy and security of the personal information we obtain about our customers is an important responsibility. We also know that you expect us to service you in an accurate and efficient manner. To do so, we must collect and maintain certain Nonpublic Personal Information ("NPI") about you. We want you to know what information we collect and how we use and safeguard that information.

INFORMATION WE COLLECT

The essential purpose for collecting NPI is to allow us to provide advisory services to you. NPI we collect may include:

- Information that you provide on applications or other forms. This NPI may include personal and household information such as income, spending habits, investment objectives, financial goals, statements of account, and other records concerning your financial condition and assets, together with information concerning employee benefits and retirement plan interests, wills, trusts, mortgages, and tax returns.
- Identifying information such as your name, date of birth, age, address and social security number.
- Information about your transactions with us, or others (e.g., broker-dealers, custodians, or other chosen investment sponsors).
- Other various materials we may use to provide an appropriate recommendation or to fill a service request.

SECURITY OF YOUR INFORMATION

We restrict access to your NPI to those employees who need to know that information to service your account. We maintain physical, electronic, and procedural safeguards that comply with applicable federal or state standards to protect your NPI.

INFORMATION WE DISCLOSE

As required or permitted by law, we disclose the NPI we collect about our customers: (i) to persons necessary to effect the transactions and provide the services that our customers authorize, such as broker-dealers, custodians, independent managers, and/or insurance companies; (ii) to persons assessing our compliance with industry standards (e.g., professional licensing authorities and compliance professionals); (iii) our attorneys, accountants, and auditors; and (iv) as otherwise provided by law. We are permitted by law to disclose the NPI about you to governmental agencies and other third parties in certain circumstances (such as third parties that perform administrative or marketing services on our behalf or for joint marketing programs). These third parties are prohibited to use or share the information for any other purpose.

INFORMATION WE DISCLOSE TO AFFILIATED THIRD PARTIES

We disclose certain NPI between our affiliated companies, IFS Advisors, LLC DBA Insight Financial Services and Insight Insurance Partners, LLC.

FORMER CLIENTS

If you decide to close your account(s) or become an inactive client, we will adhere to our privacy policies, which may be amended from time to time.

CHANGES TO OUR PRIVACY POLICY

In the event of a change to this fundamental policy we will provide written notice to you.

QUESTIONS

If you have questions about this privacy notice or about the privacy of your NPI please call our main number 913-402-2020 and ask to speak to the Chief Compliance Officer.