



Prosperity Financial Solutions, LLC

LET'S TALK RETIREMENT

At your first visit, we'll cover these five topics:

1. INCOME PLANNING

Our goal is to help ensure your expenses are paid with reliability and predictability for the rest of your life.

2. INVESTMENT PLANNING

We'll talk risk tolerance, portfolio fees (and how we may be able to reduce them), volatility control and our comprehensive money management approach.

3. TAX PLANNING

We'll look at the taxable nature of your current assets and potential ways to include tax-deferred or tax-free money in your financial plan.

4. HEALTH CARE PLANNING

We'll look at Medicare, Parts A, B and D, and long-term care options in order to address rising health care costs.

5. LEGACY / ESTATE PLANNING

Together with qualified professionals, we'll create a plan that is designed so your hard-earned assets go to your beneficiaries in the most tax-efficient manner.

**WE ARE LOOKING
FORWARD TO HELPING
YOU WORK TOWARD YOUR
IDEAL RETIREMENT!**



Prosperity Financial Solutions

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Investment advisory services offered through Brookstone Capital Management, LLC (BCM), a registered investment advisor. BCM and Prosperity Financial Solutions, LLC are independent of each other.