**ANTHONY E. LOCASCIO, CFP® EA**

**ANTHONY LOCASCIO, CONSULTING, LLC**

***Taxes, Investment, Wealth Management & Retirement Income Planning***

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**Education**

Wagner College, Staten Island, NY

Pre-Law/Minor in Business Administration; B.A., Political Science,

GPA 4.0, Cum Laude Graduate

 College for Financial Planning, Denver, CO

 Accreditation Council for Accountancy and Taxation

 Association for Investment Management & Research

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## Designations

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## CERTIFIED FINANCIAL PLANNER™ Practitioner

 ENROLLED AGENT: Enrolled to represent taxpayers before the Internal Revenue Service

 Ed Slott Master Elite IRA Advisor

**Affiliations**

 Certified Financial Planner Board of Standards, Inc.

 Financial Planning Association

 Financial Planning Association of NJ

 National Association of Enrolled Agents

 New Jersey Department of Banking & Insurance

 Better Business Bureau

 National Association of Tax Practitioners

 Member of Ed Slott’s Master Elite IRA Advisor Group

***Anthony E. LoCascio is registered with and securities offered through Kovack Securities, Inc. Member FINRA/SIPC. 6451 N. Federal Highway, Suite 1201, Ft. Lauderdale, FL 33308 (954) 782-4771. Anthony LoCascio Consulting, LLC offers Financial Planning and Investment Advisory services through Investment Capital Advisors LLC. Anthony LoCascio Consulting, LLC and Investment Capital Advisors LLC are not affiliated with Kovack Securities, Inc. or Kovack Advisors, Inc.  Kovack Securities, Inc. and Kovack Advisors, Inc. do not provide tax and/or legal advice. Anthony LoCascio Consulting offers Tax Planning Services.***

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## Accomplishments

* Host of Radio Show, **“Make Your Money Work”**
* Interviewed by **NBC, Fox News, CNBC,**

**The New York Post, Reader’s Digest and the NY Times**, 2001

* Author

* Nominated to **Worth Magazine** as one of the top Financial

 Advisors in America, 1998

* Hosted **“Who Stole the American Dream?”** cable TV show, 1998

 

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