**ANTHONY E. LOCASCIO, CFP® EA**

**ANTHONY LOCASCIO, CONSULTING, LLC**

***Taxes, Investment, Wealth Management & Retirement Income Planning***

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**Education**

Wagner College, Staten Island, NY

Pre-Law/Minor in Business Administration; B.A., Political Science,

GPA 4.0, Cum Laude Graduate

College for Financial Planning, Denver, CO

Accreditation Council for Accountancy and Taxation

Association for Investment Management & Research

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## Designations

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## CERTIFIED FINANCIAL PLANNER™ Practitioner

ENROLLED AGENT: Enrolled to represent taxpayers before the Internal Revenue Service

Ed Slott Master Elite IRA Advisor

**Affiliations**

Certified Financial Planner Board of Standards, Inc.

Financial Planning Association

Financial Planning Association of NJ

National Association of Enrolled Agents

New Jersey Department of Banking & Insurance

Better Business Bureau

National Association of Tax Practitioners

Member of Ed Slott’s Master Elite IRA Advisor Group

***Anthony E. LoCascio is registered with and securities offered through Kovack Securities, Inc. Member FINRA/SIPC. 6451 N. Federal Highway, Suite 1201, Ft. Lauderdale, FL 33308 (954) 782-4771. Anthony LoCascio Consulting, LLC offers Financial Planning and Investment Advisory services through Investment Capital Advisors LLC. Anthony LoCascio Consulting, LLC and Investment Capital Advisors LLC are not affiliated with Kovack Securities, Inc. or Kovack Advisors, Inc.  Kovack Securities, Inc. and Kovack Advisors, Inc. do not provide tax and/or legal advice. Anthony LoCascio Consulting offers Tax Planning Services.***

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## Accomplishments

* Host of Radio Show, **“Make Your Money Work”**
* Interviewed by **NBC, Fox News, CNBC,**

**The New York Post, Reader’s Digest and the NY Times**, 2001

* Author

* Nominated to **Worth Magazine** as one of the top Financial

Advisors in America, 1998

* Hosted **“Who Stole the American Dream?”** cable TV show, 1998



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