



Happy Valentine's Day!

A quick reminder to protect the ones you love.

When was the last time you updated your beneficiaries? It is important to verify that the ones you care about will get all your hard-earned money.

To learn about all the accounts available to add beneficiaries or if you would like help with the forms, [schedule a meeting](#) or send us a message at [Service@ValorWealthPartners.com](mailto:Service@ValorWealthPartners.com).

If you are all set with your beneficiaries, hopefully you have enjoyed the picture of me with my new friend. Have a fun weekend.

**Everett**

Comfort Manager



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Valor Wealth Partners is a fiduciary, fee-only financial planning company that focus on people. Advisory services offered through CS Planning Corp an SEC registered investment advisor.



Happy St. Patrick's Day!

I'm guarding my pot o' gold from leprechauns.

In these volatile times we learn how much loss we can endure in our pot of money. Having an investment strategy is critical to long-term success, so you don't overreact in tough times.

We want you to be confident in how your money is invested. If you would like help developing an investment strategy, [schedule a meeting](#) or send us a message at [Service@ValorWealthPartners.com](mailto:Service@ValorWealthPartners.com).

Have fun today and may the Luck of the Irish be with you!

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We hope you and your loved ones are safe during this difficult time.

Sharing the home office is a change for me, but I'm loving the companionship all day. I try to make an appearance on all the video meetings to spread a little joy and COMFORT. If I haven't said hi yet, just ask for me, I'm around.

We want to be by your side during these challenging times. Even though we can't meet in person, we are very comfortable with remote meetings and are fully operational. If you have questions, [schedule a meeting](#) or send us a message at [Service@ValorWealthPartners.com](mailto:Service@ValorWealthPartners.com).

Please do what you can to stay safe and we look forward to chatting soon.

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