



JACK SLOAT

POSITION

Portfolio Manager

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EMAIL

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Jack Sloat, a Time Value Investments Portfolio Manger, provides Investment advice and fixed income securities to public entities throughout the Western States. He has a thorough understanding and deep experience in the industry. Jack has been instrumental in development of TVI's Platinum Bond Reporting system. TVI's Platinum Reporting is utilized extensively by institutional accounts throughout the Western States. Jack's strong quantitative and mathematics background have proven to be very valuable to TVI's institutional investment clients.

EXPERIENCE

TIME VALUE INVESTMENTS
Seattle, WA
2018 - Present

As a Portfolio Manager, Jack primarily develops portfolio strategies for clients, supplies them with relevant market information and provides them with appropriate fixed income securities. Jack also frequently teaches TVI's institutional investment seminars including the popular class, "Behind the Numbers".

EDUCATION

ECONOMICS
University of Washington
Seattle, WA

Jack earned his bachelors of science degree in Economics and a minor in Mathematics from the University of Washington, a consistently top-ranking university.

- Three quarters on the Dean's list
- Concentration in Quantitative Methods including:
 - Matrix Alegebra (Math 308)
 - Numerical Analysis (Math 464)
 - Computational Finance (Econ 424)

LICENSES

SERIES 66
SERIES 7

Uniform Combined State Law Examination
Uniform Securities Agent State Law Examination

ORGANIZATION PARTICIPATION

WFOA

Washington Finance Officers Association