



## Your Security is Very Important to Us

We take your trust and security very seriously. Your personal and financial information on AdviceWorks™ is protected and monitored continuously with robust security solutions and processes that adhere to regulatory requirements and industry best practices for cybersecurity.

### Security Measures in Place to Protect Your Personal Information

We've worked to develop multiple layers of protection, so your information stays safe.

#### Multi-Factor Authentication

AdviceWorks' advanced authentication per device requires a combination of your password plus one other factor.

#### Linked Assets and Liabilities

We're committed to collaborating with outside providers who can contribute to growth and efficiency for our advisors. We currently include Yodlee®, an industry-leading provider of cloud-based financial technology services. This helps ensure that when you link accounts held outside of AdviceWorks, your confidential data remains secure. *To learn more, visit [www.yodlee.com/legal/yodlee-security](http://www.yodlee.com/legal/yodlee-security).*

#### Secure Vault for Personal Information and Sharing

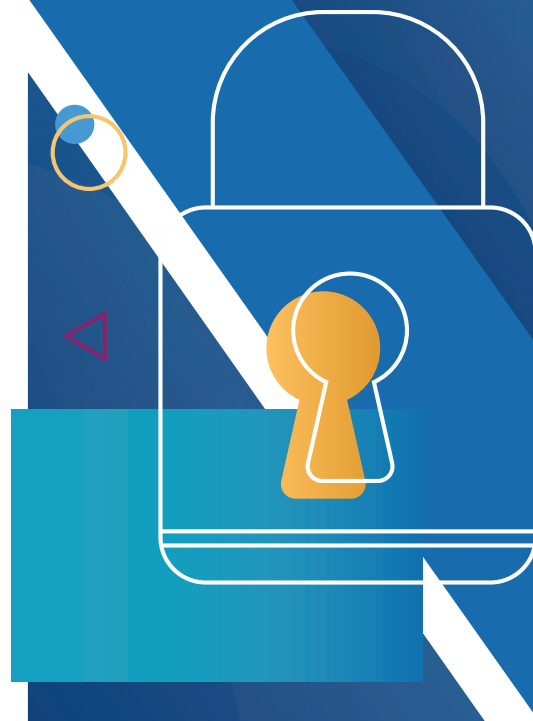
Securely share personal documents, at your discretion, with your advisor from our cloud-based vault at any time, from anywhere.

#### Financial Data Security

Your information is protected using data encryption—technology that scrambles the data, making it unreadable to unauthorized parties.

#### Cyber Threat Monitoring

AdviceWorks is regularly scanned for any vulnerabilities that could be exploited.



*Want more details? See our **Privacy Policy and Consumer Privacy Notice**, both available on AdviceWorks.*

'Cetera Financial Group' refers to the network of independent retail firms encompassing, among others, Cetera Advisors, Cetera Advisor Networks, Cetera Investment Services (marketed as Cetera Financial Institutions), Cetera Financial Specialists, First Allied Securities, and Summit Brokerage Services. All firms are members FINRA/SIPC