

Achieving Financial Wellness without Unnecessary Risk

Ready, set ... resume?

Let's see a show of hands from those who have questions about repaying their student loans. (2)

More than three years after federal student loan repayments were paused, the clock is restarting. This resumption is a big deal on multiple fronts. First, it affects about 44 million Americans. That's a lot of budget adjustments! Also, it looks to be a seismic shift for the economy as millions of dollars are directed away from discretionary spending to loan repayment.

What does it all mean for you or your loved ones? Let's talk about it. The articles below can also help equip you with some facts, tips, and strategies to know – about student loan repayment and other financial news this week.

As many grads are discovering, navigating debt can be daunting in our current economic climate, but there's still much hope for the future. Working together, we can outline all your options to help you feel more in control as you set realistic goals that get you closer to the life you want.

As always, reach out if you have any questions. I'd love to hear from you.

Thanks,

Margaret & Henry



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Schedule a Meeting



Your Student Loan Repayments Are Due Again. Here's How to Prepare.

Aug. 31, 2023



After a three-year pause on payments and interest, millions of student loan borrowers need to...

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Why September Feels Like 'Back To School' For Working Adults

Sept. 1, 2023



It's a bittersweet time of year. The month of September represents a time of change, when many of...

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Beware September: five cautionary tales from economic history

Sept. 1, 2023



From the South Sea Bubble to the undoing of Trussonomics, this month of the year keeps providing...

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5 things I do every fall to keep building wealth for the rest of the year

Sept. 1, 2023



We are rapidly headed towards the fall/winter season. This is the time of year to take stock of...

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How to Make Your Fall Even Better

Sept. 5, 2023



School's in session and schedules get packed, but you can still build fun rituals into your...

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How to Practice Reflective Thinking

Aug. 30, 2023



Sitting in silence and selfreflecting activates multiple parts of our brain and helps us...

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