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Forbes  
**BEST-IN-STATE  
WEALTH ADVISORS** 2021

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## Forbes Best-In-State Wealth Advisors for Maine February 26, 2021

We are proud to share that our founder and managing director, Brian Bernatchez, CFP®, has been named to the *Forbes* Best-In-State Wealth Advisors list. Although *Forbes* recognizes the individual financial advisor, being named to the list for the second consecutive year is a testament to the achievements of our entire team, and most importantly, the relationships we have with you.

We strive every day to achieve the highest standards of personal service, and this recognition is a reflection of that commitment. We look forward to our continued collaborative efforts to serve you and plan for your family's or institution's future. Thank you for your continued trust and confidence in our firm.

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