

# CAPITAL WEALTH MANAGEMENT, INC.



**FOUR-YEAR WINNER**

Left to right: Front row: **Two-year winner Peter J. Alofsin, CFP®, AIF®; Four-year winner Lee A. Duckworth, CFP®, AIF®; Curt A. Caserta, AIF®, CLU®, RFC®**  
Back row: **Kim Menard; Brian A. Glatz, LIFA, AIF®; Rebecca A. Records, APR, AIF®; William S. Tuttle, CFP®, AIF®;**  
**Three-year winner Paul Long, CLU®, ChFC®**

## Building and Preserving Wealth Since 1989

- Building and preserving wealth
- 401(k) fiduciary advisor
- Alternative investment strategies

Your trust is our guide.

We are a federally registered investment advisory firm offering independent fiduciary advice to retirement plan trustees and comprehensive wealth management to high net worth individuals. We help families realize multigenerational financial goals and implement sophisticated investment strategies in an easy to understand manner.

*401(k) and retirement plan consulting:*

To reduce plan costs — improve investments.

We consult with plan service providers on your behalf to achieve the following:

- Lower cost
- Improve customer service
- Broader investment platform
- Superior technology

This ensures that trustees know exactly how much the plan service providers are being paid and what services are being provided.

The Five Star program is the largest and most widely published wealth manager award program in North America. The research process for the Five Star Wealth Manager firms and peers nominate award candidates. Award candidates are evaluated against 10 objective criteria to determine the Five Star Wealth Managers in more than 40 major markets. These ratings should not be construed as an endorsement of the adviser by any client nor are they representative of any one client's evaluation. Additional information, including management fees and expenses, is provided on Capital Wealth Management, Inc.'s Form ADV Part 2.

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## **Capital Wealth Management, Inc.**

### **Five Star Wealth Manager Award:**

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## Capital Wealth Management, Inc.

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