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NEWS RELEASE

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SAGEVIEW RECOGNIZED FOR 10 YEARS OF FIDUCIARY EXCELLENCE

IRVINE (April 10, 2019) – SageView Advisory Group, one of the leading retirement plan advisory firms in the nation, was recognized for a decade of adherence to a defined Standard of Practice by CEFEX, the Centre for Fiduciary Excellence.

The CEFEX Investment Advisor certification standard describes how an advisor assumes the responsibility for managing a client’s overall investment management process, which includes the selection, monitoring and de-selection of investment managers, as well as developing a process to implement investment strategies and fiduciary practices on an ongoing basis.

The assessment process typically involves document review, client file sampling, ongoing site visits and interviews with senior representatives of the firm.

“SageView’s commitment to fiduciary best practices has been unwavering since the firm’s inception. We are confident in our investment procedures and gladly submit to a voluntary annual audit by CEFEX, assuring both institutional and individual investors alike that SageView adheres to the highest professional standards year after year,” commented SageView Founder and CEO Randy Long.

CEFEX is an independent global assessment and certification organization founded in 2006 that verifies conformity to standards that are substantiated by law, regulations and professional best practices.

About SageView Advisory Group

SageView Advisory Group is an SEC Registered Investment Advisory firm (RIA) serving retirement plan sponsors and individuals throughout the United States since 1989. SageView advises on 401(k), 403(b), 457, defined benefit and deferred compensation plans, with over \$101 billion in assets under management. SageView is headquartered in Irvine, California with 24 offices nationwide.

SageView Advisory Group, LLC is a Registered Investment Advisor. Advisory services are only offered to clients or prospective clients where SageView Advisory Group, LLC and its representatives are properly licensed or exempt from licensure. Past performance is no guarantee of future results. No advice may be rendered by SageView Advisory Group, LLC unless a client service agreement is in place.

For more information about SageView, visit www.sageviewadvisory.com or call (800) 814-8742.