Providing confident financial guidance for over 16 years

## Davannah Court

NOVEMBER 2020





## 12 ASPECTS PROJECT



## Securely Keep Your Information In One Easy To Find Location

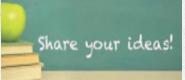


Have you ever needed that secure place. For example... It's all part of our services piece of information and into a website? Wouldn't it your online accounts? be nice to literally have all of ments, literally everything, in one, password protected, easy to locate place?

#### "The INTRODUCING... 12 Aspects Project"

Think of it as an additional layer of security and personal organization. You'll never have to wonder where something is. Everything will be together, in one safe,

specialist you were referred guardian find your per-



If you have an IDEA for an upcoming newsletter, please share it with us. We're always looking for current and relevant content that our clients will read and enjoy.



"The 12 Aspects" project is designed to electronically maintain all of your records... in one simple... easy to find location. Items like your vehicle tag number, your car VIN number, details on your investment accounts, your estate planning contacts and other important documents.

#### You'll even have a place for your pets and their specific plan of care!

piece of information and you just can't remember In the event of your inability project is all about giving where you put it? Maybe to manage your affairs... or you added 'piece of mind,' your VIN# for your car, or at the time of your passing... knowing your bases are covthat business card for the How will your executor or ered and your entire life is organized. Just think, next to, or the password to get sonal documents or access time there's a hurricane, you won't have to pack boxes of important papers and your important data, docu- We Want To Hear From YOU documents because the 12 Aspects of your life will already be electronically filed on your personalized flash drive, safe and secure. Give us a call to request your "12 Aspects" Flash Drive today.



Here we are in November! The days are getting shorter and we roll the clocks back on November 1st. By the time you get this, I certainly hope the Presidential Election has been decided and we are no longer bombarded with all of these political ads, so we can begin to look forward to a prosperous 2021. Thanksgiving break is just around the corner and Thursday, November 26th is Thanksgiving Day. Wishing you and your family a wonderful Thanksgiving, together. This year I want to say, Thank YOU for your continued trust and support of Savannah Court Financial Advisors!

Respectfully, Scott Weidman, CFP®





## Thanksgiving Traditions Don't Have To Be So Traditional

be sure to last for years leftovers from dinner. to come. Here are a few ideas...



If you're inclined to want to help the less fortunate this consider starting your OWN food drive. Let your friends and neighbors know they can drop off canned items before Thanksgiving for you to donate to your local Church or shelter.



the infamous Turducon 100% of the burden this ery time you think of for Thanksgiving. If you year, cooking and slavdidn't see our newslet- ing, why not do a Turter, it was a recipe that key Day Potluck. The stuffs a chicken inside of host will be in charge of a duck and then inside cooking the turkey and of a Turkey. I am sucker every one of the guests for out of the ordinary can bring their favorand creative ideas like ite side dish. Be sure to that. On that note, why have plenty of extra take not start a new tradition home containers to send with the family that will your guests home with



advance of 5. Thanksgiving, about digitizing old fam- complimenting on TV all day, to spark Mary Bar appetizer? Olup memories of the good ives, Peppers, Pepperoni, sure to ignite some great Lemon, Lime Juice, Salt conversations.



This one is for all year round. Start a

Last year, I wrote about 2. Instead of taking on "gratitude jar" and evsomething that you appreciate that your kids, grandkids or spouse do during the year, write it down and throw it into the jar. Then at Thanksgiving Dinner you can pass around the jar and everyone will have a chance to read one appreciative memory.



This is by far how my favorite. How about ily photos and have them beautiful Thanksgiving broadcast continuously Dinner with a Bloody 'ole days. This will be Celery, Shrimp, Bacon, & Pepper, a little vodka and a splash of Bloody Mary mix is just what the doctor ordered!

If you try one of these ideas out this year, I would love to hear about your experience! Happy Turkey Day.



## Our service offerings

#### Insurance

- Life Insurance (term, variable, universal and whole)
- Long Term Disability Insurance
- > Long Term Care Insurance
- ➤ Buy / Sell Funding
- ▶ Business Overhead Expense Insurance

#### Services

- > Hourly Consulting
- > Retirement Projections and Evaluation
- ▶ Income Planning
- > Asset Allocation and Risk Management

#### **Investments**

- Mutual Funds
- ➤ Variable Annuities
- ► Equity Indexed Annuities
- Fixed Annuities
- ► Stocks / Bonds
- ▶ Public Non Traded REIT's (real estate investment trusts)

#### Account Types

- > Fee Based Advisory Accounts
- ➤ Brokerage Accounts
- > Third Party Money Managers
- ▶ 401k Rollovers
- ► IRA's and Roth IRA's

### Contact the office



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## Flashback 50 Years Ago This Month

THE PARTRIDGE FAMILY
Starring SHIRLEY JONES

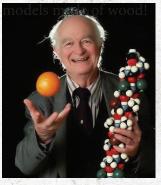
"I THINK I LOVE YOU"



#1 song "I Think I Love You" by The Partridge Family. It stayed at the top spot even into December. I grew up watching their TV show. Brings back some really good memories. Simple times for sure.



Ever think about that handy device that allows you to maneuver about your computer screen? We're talking about the computer mouse. The revolutionary technology was patented by computer scientists Douglas Engelbart on November 17, 1970, with the original



We have heard that through cold season and especially during COVID to take extra Vitamin C to keep our immune systems up and running. The science backing this was first declared by chemist Linus Pauling 50 years ago on November 18, 1970. Pauling detailed that "optimum daily intake may be about 2,000 milligrams of vitamin C and that everyone should get at least 200 to 250 mg/day." The scientist was born in 1901, living a long 93 years. So maybe there is something to the claims after all? Take your Vitamin C!



## **Tip Of The Month**

If you are a member of the Pension Plan, you will be faced with a choice at retirement. A potentially costly one. Whether or not you will choose a survivor benefit for your spouse. Option #3 provides a 100% survivor benefit to your spouse, in the event of your death. However, it will cost you as much as 20% or more of your Option #1, full pension benefit! Yikes! Plus, if your spouse dies first, your reduced pension doesn't change! But, what if there was an option #5? Life insurance is it, but you have to create it on your own. Option #1 gives you the largest payout and with the difference you would have given up to choose option #3, how much life insurance can you buy to protect your spouse? For a healthy person, probably about as much as you need to provide the same amount of income they would have received under option #3, using reasonable assumptions. Give us a call to discuss option #5 or check out our upcoming FRS Retirement Preparedness Workshops at www.FR-SWorkShop.com

### FRS Retirement Preparedness Is Really Catching On



As you may or may not know, over the past several years, our firm has been working on a Florbe more excited to see ida Retirement System educational workshop to help the employees of Flagler and Volusia Counties better understand their benefits through FRS presentations, check out and also prepare for a smooth transition into retirement while avoiding any costly mistakes. I am com to register.

allow us to license it and promote it to other JW Cole advisors throughout the state of Florida. So, they too can teach these financial strategies to the employees of other counties. This is a REAL WIN-WIN for everyone involved and I can't be more excited to see where it goes! To learn more about upcoming presentations, check out www.FRSWorkShop.com to register



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# Idiom Of The Month "Talkin' Turkey"



In celebration of Thanksgiving this is the perfect idiom for November. The phrase to Talk Turkey means to get straight to the point and down to business. The origin of "talk turkey" seems to come from colonial times. Historical accounts suggest the phrase came about from the day-to-day bartering between colonists and Indians over wild turkeys. One piece of folklore in particular has

stood the test of time as the origin of the phrase, although it's hard to determine whether the story actually happened.

"One day a colonist and an Indian went out shooting birds. The only spoils they took that day was a crow and a wild turkey. The colonist said "I'll take the Turkey and you take the Crow, or if you prefer, you take the Crow and I'll take the Turkey". The Indian thought for a moment and replied, "You talk Turkey to me". And now you know.

