

**Please join us for the Taxing Times and Plan Health discussion for CPA's.**



**Date:** **Tuesday, December 9, 2014**

**Time:** **11:00 a.m. — 1:00 p.m.**

**Location:** **Cool River Café - 8000 E. Belleview Ave - Greenwood Village, CO 80111**

***Space is limited. Registration is required.***

Please RSVP by **Monday, December 8, 2014.** Reply to Diana Larson at dianalarson@cccandc.com.

**Topics of Discussion:**

• How Taxes, Healthcare and Retirement Readiness are related

• New Tax laws you may not have anticipated

• Ways to improve your business owners' retirement plans through tax efficiency

• How a local TPA can help you prepare for discussions with prospects

• How Pending Laws and Regulations may affect the future of retirement plans

**Keynote Speaker:**

Thomas Foster, ESQ — Vice President & National Spokesperson - MassMutual Retirement Services

Presented by:

**Pat Alfano** — Regional Sales Director - MassMutual Retirement Services

**Craig Ciarlelli**\* — Financial Advisor, AIFA, ChFC, CLU - CC Coaching and Consulting

**Mike Staples** — Vice President, Senior Retirement Consultant Oppenheimer Funds

**We Hope to See You There!!**

\* Craig Ciarlelli, is an Investment Adviser Representative offering securities and advisory services through Cetera Advisor Networks LLC, member FINRA/SIPC. Cetera Advisor Networks LLC, is not affiliated with any other named entity.

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