



1st Quarter 2024

What We're Talking About this Quarter?

All That Matters: What Mattered in 2023?

Mike and Ross wrap up the final discussion of the year by digging into what really drove the markets and economy in 2023. Use the link [here](#) to review the article.

The Lowdown on Those Free Credit Scores

The Fair and Accurate Credit Transaction Act of 2003 provided individuals with valuable rights to the credit information companies keep on them, but did you know that the credit score provided to you may be different than the one provided to lenders? Use the link [here](#) to review the article.

Your Guide to Inflation Adjustments for 2024 Taxes

The IRS recently released its inflation adjustments for 2024 related to personal income tax, retirement contributions, estate taxes, and Social Security benefits. While these changes won't affect the tax return you'll be filing in a few months, they will be helpful as you start planning for 2024. Use the link [here](#) to review the article.

2023 & 2024 Tax Facts Cheat Sheets

Please feel free to make use of these handy cheat sheets as you all prepare for last year's tax filing and to plan for this year's new tax parameters.

[2023 Tax Facts](#)

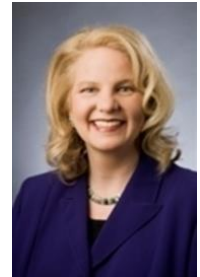
[2024 Tax Facts](#)

What's Happening in the Markets?

Market Strategy

by STRATEGAS A BAIRD COMPANY

STRATEGAS provides market strategy and timely perspective to help you better understand what is happening in the world today and what it



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means for your portfolio and plans. See STRATEGAS' Market Strategy Weekly video as well as other market insights [right here](#).

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What Else is Going On?

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