



SOLICITOR ACKNOWLEDGEMENT

1. The Broker/Dealer, Account Executive or Registered Investment Advisor (“Financial Services Professional”) proposes to introduce you to Atlas Capital Management Corporation, (Adviser) for the purpose of your becoming a client of that firm. 2. Except for the contractual relationship where the Financial Services Professional receives a referral fee for introducing certain clients to the Adviser, Financial Services Professional and the Adviser are not affiliated. 3. The Financial Services Professional may be affiliated with various Brokerage Firms or Broker/Dealers and may receive a commission for the client’s initial purchase of a particular investment. Since the Financial Services Professional may be affiliated with a Brokerage Firm or Broker/Dealer handling a client account, there may be a potential conflict of interest. Financial Services Professional will render no investment advisory service to you on behalf of the Adviser. However, the Adviser has agreed to pay to the Financial Services Professional, or the Financial Services Professionals’ Broker/Dealer, Fifty Percent (50%) of the total Management Fee (Referral Fee) for introducing you to the Adviser and for handling certain administrative functions on the Adviser’s behalf. The Referral Fee shall be paid to the Financial Services Professional or Financial Services Professional’s Broker/Dealer by the Adviser quarterly during the continuation of your investment management relationship with the Adviser, which, you have agreed, shall be until such time as you or the Adviser provides the other with written notice of termination. 4. Your fee will not increase based upon the Adviser’s obligation to pay the Referral Fee to the Financial Services Professional or the Financial Services Professional’s Broker/Dealer. 5. You and the Financial Services Professional, represent, covenant warrant and acknowledge and agree that at all times, the Financial Services Professional shall: (a) Serve as agent for Adviser in referring clients to Adviser, and will assist the client in establishing an account with Adviser and providing related administrative services. Each client will execute an investment management agreement prior to establishing an account. (b) Through an intake form or informal intake process approved by Adviser, Financial Services Professional shall gather each client’s financial information and communicate that information to Adviser. You also authorize the Adviser to share your account-related information with the Financial Services Professional and/or the Financial Services Professional’s Broker/Dealer or Registered Investment Advisory Firm for as long as you maintain a relationship with Financial Services Professional or until you advise us, in writing, to the contrary, whichever occurs first.

CLIENT ACKNOWLEDGEMENT

I acknowledge receipt of Solicitor’s Disclosure Statement and understand and agree that; (a) The Solicitor and Atlas Capital Management Corporation, as Adviser, will enter into a limited agency agreement relating to the services to be provided to me by the Adviser pursuant to which the Solicitor will be paid a referral fee as described above. (b) The Solicitor will describe Adviser’s services but will render no investment advice to me on behalf of the Adviser. (c) If there is a commission associated with the purchase of a particular investment (as purchased by me in conjunction with the engagement of the Solicitor/Broker-Dealer of my choosing), the commission purchase(s) is separate from my engagement of the Adviser. I will be responsible for the payment of any such commissions to the corresponding Broker/Dealer same, no portion of which shall be received by or shared with the Adviser; (d) I acknowledge receipt of the Disclosure Statement and understand and agree that; (a) The Financial Services Professional will be paid a referral fee as described above. (b) The Financial Services Professional will describe Adviser’s services but will render no investment advice to me on behalf of the Adviser. (c) If there is a commission associated with the purchase of a particular investment (as purchased by me in conjunction with the engagement of the Financial Services Professional/Broker-Dealer of my choosing), the commission purchase(s) is separate from my engagement of the Adviser. I will be responsible for the payment of any such commissions to the corresponding Broker/Dealer and the Adviser will not receive any portion of the commission. (c) I further acknowledge that I have read and understand the Adviser’s Investment Management Agreement and the Adviser’s Disclosure Statement (Part 2A of Form ADV). As described above, Adviser shall remain entitled to rely upon the Solicitor/Broker-Dealer for the explanation of Adviser’s services, all instructions regarding same and all initial and ongoing suitability determinations. I agree to release and hold Adviser harmless for any failure (or alleged) failure of the Solicitor/Broker-Dealer to provide such services or instructions; (d) I acknowledge receipt of the Disclosure Statement and understand and agree that; (a) The Financial Services Professional will be paid a referral fee as described above. (b) The Financial Services Professional will describe Adviser’s services but will render no investment advice to me on behalf of the Adviser. (c) If there is a commission associated with the purchase of a particular investment (as purchased by me in conjunction with the engagement of the Financial Services Professional/Broker-Dealer of my choosing), the commission purchase(s) is separate from my engagement of the Adviser. I will be responsible for the payment of any such commissions to the corresponding Broker/Dealer and the Adviser will not receive any portion of the commission. (c) I further acknowledge that I have read and understand the Adviser’s Investment Management Agreement and the Adviser’s Disclosure Statement (Part 2A of Form ADV). Adviser and/or Solicitor may share client-related information with their respective agents in furtherance of their respective services to be provided to the client. (e) I further acknowledge that I have read and understand the Adviser’s Investment Management Agreement and the Adviser’s Disclosure Statement (Part 2A of Form ADV and/or any successor disclosure statement thereto).

(PLEASE CONTINUE TO THE NEXT PAGE)



DISCLOSURE PURSUANT TO RULE 206(4)-3 UNDER THE INVESTMENT ADVISERS ACT OF 1940

I have read Atlas Capital Management’s most current Investment Management Agreement in its entirety including the termination section of the document, and Atlas Capitals’ Firm Brochure (FORM ADV Part 2A) and hereby agree to terms set forth. By execution below, you: (1) acknowledge that your financial professional has discussed with you the above contractual and disclosure information, as well as the potential adverse financial consequences pertaining to such selected strategies; (2) acknowledge that you have read the risk disclosure information for strategies that may use leveraged, inverse, gold, silver, precious metals , or oil as investment options; (3) acknowledge the risks associated with the selected strategy(ies) and that there can be no assurance that the strategy(ies) selected will be successful at any given time or over any given period; (4) are prepared to accept any adverse financial consequences resulting from your decision to allocate assets to the strategy(ies); (5) that the use of leveraged, inverse, precious metals, gold, silver, government bonds, or oil investments generally increase the risk of investing in these funds and/or ETFs, especially in volatile markets; (6) agree that Atlas Capital Management shall rely on your above acknowledgments and representations until such time as you (or your below Financial Professional) have advised Atlas Capital Management, in writing, to the contrary; (7) Atlas Capital Management’s obligation shall be limited to your assets consistent with the designated strategies; (8) agree to release and hold Atlas Capital Management harmless from any adverse consequences resulting from your decision, including any claim that any such strategy (or combinations thereof) was unsuitable or inappropriate and, (9) **PLEASE NOTE: PRIOR TO EXECUTION**. The adviser remains available to address any questions that the client may have regarding any portion of the above prior to execution by the client. For additional information on any of Atlas Capital Management’s strategies, please consult the firm brochure Form ADV Part 2A.

Primary Account Owner Name:	
Primary Account Owner Signature:	Date:
Secondary Account Owner Name:	
Secondary Account Owner Signature:	Date:
Name of Financial Services Professional:	
Signature of Financial Services Professional:	Date:
Name of Broker/Dealer or RIA Firm:	
Upon acceptance of Investment Management Agreement by Atlas Capital Management an executed copy of this Investment Management Agreement will be returned to you via your preferred method of communication. ANY QUESTIONS: Atlas Capital Management remains available to address any questions or concerns you may have regarding this form.	
Home Office Use Only	
Accepted by:	Title:
Atlas Capital Management Signature:	Date: