



Harris Financial Services, Inc.

940 Spokane Avenue, Suite 1
Whitefish, MT 59937

Dear clients and friends,

As always, we hope this message finds you happy and healthy as we head into another beautiful Montana summer! Sunshine aside, we have for you today a brief update on our COVID-19 policy.

Since our last update over the winter, considerable progress has been made with COVID-19. Infection rates are down, federal, state, and local regulations have changed, and guidance from the CDC has been revised to allow fully vaccinated Americans to move about freely without masks. Accordingly, we as a team have decided that we are generally comfortable adjusting our mask policy as well. **Harris Financial is now moving to a “masks if requested” policy for all clients and employees. This means that anyone on our team will happily wear a mask at your request, and any of our team members reserves the right to require a client to mask up as well.**

As we have in the past, we encourage you to consider the following:

- If you have questions that could be answered by phone/text (406-862-4400), or videoconference, please consider contacting us by those methods first.
- If you would like to visit our office, please contact us in advance so we can prepare for your visit. We will continue to provide masks and hand sanitizer at our door and throughout the office, and will continue to sanitize public spaces before and after every meeting.
- We understand that some people may be hesitant to go for a hug or handshake, and that's OK! We will do our best to make you comfortable in our office, and ask you to do the same.

As always, thank you for allowing us to serve you safely. If you have any questions, please feel free to contact us by phone/text (406-862-4400) or email. Stay healthy, friends!

Regards,

The team at Harris Financial Services, Inc.

www.HarrisFSI.com

Office 406.862.4400 • Fax 406.862.4402 • Toll Free 800.735.7895

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