

HOUSTON BUSINESS JOURNAL

T H E L I S T

LARGEST HOUSTON-AREA MONEY MANAGEMENT FIRMS

RANKED BY LOCALLY MANAGED ASSETS AS OF 2017

<i>Company Name Website</i>	<i>Address Phone</i>	<i>Locally Managed Assets 2017</i>	<i>Local FTE Employees</i>	<i>Asset Mix</i>	<i>Top Local Executive</i>	<i>Headquarters Year Founded Locally</i>
Investec Wealth Strategies <i>investecwealth.com</i>	4900 Woodway Drive, #550 Houston, TX 77056 713-622-9111	\$581.17 million	9	Stocks; institutional bonds; government bonds; money market funds; cash and other	John Goott, president, CEO	Houston 1984

INVESTEC WEALTH STRATEGIES

2018