



# Sucré-Vail

## Wealth Advisors<sup>R</sup>

Achieving Financial Wellness without Unnecessary Risk

### Celebrate your independence

We're heading into a second pandemic Independence Day weekend, and this year, there's a lot more to celebrate, and more freedom to do so. Reuniting with friends and family for safe celebrations will likely bring on some emotional fireworks along with the traditional kind.

The beginning of July also marks mid-year, the ideal time for a financial review. This year, along with the standard checklist of items to consider, think about your financial independence.

Financial independence is about more than just numbers. True financial independence comes with talking about your goals - long and short-term, then building a strategy that helps pursue them consistently and confidently. That's where I can help.

Enjoy these articles, feel free to share them. I'd love to know what you think.

Have a safe and happy 4th of July.

Thanks,

Margaret & Henry



**Margaret R Sucré-Vail, AIF® AWMA®**

Advisor

**Sucré-Vail Wealth Advisors**

Office : [888-286-9991](tel:888-286-9991)

[margaret@sucrevailwa.com](mailto:margaret@sucrevailwa.com)

[www.sucrevailwa.com/](http://www.sucrevailwa.com/)



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