

Offer Sheet
February 22, 2024

Qty (000)	Cusip	Rating / FDIC #	Issue	Coupon	Maturity	Price	YTW YTM	DTW DTM	Accrued Interest	Principal	Net Amount
135	41423TLF4	Baa2/AA	Harris Cnty Tex Mun Util Callable 12/30@100 - OID - BAM insured	4.000%	12/01/2045	\$99.242	4.052% 4.052%	14.39 14.39	\$0.00	\$133,976.70	\$133,976.70
250	48618TBF5	-/AA	Kaufman Cnty Tex Fresh Wt Callable 09/26@100 - Sinking Fund 09/42@100 - BAM insured	3.000%	09/01/2046	\$79.000	4.492% 4.492%	15.02 15.02	\$3,645.83	\$197,500.00	\$201,145.83
1,360	2837346Y2	-/AA	El Paso Tex Callable 08/30@100 - Sinking Fund 08/42@100 - BAM insured	4.000%	08/15/2047	\$98.962	4.069% 4.069%	15.06 15.06	\$1,662.22	\$1,345,883.20	\$1,347,545.42
285	28626FAY7	-/AA	Eleven Mun Util Dist No 1 Callable 03/30@100 - OID - BAM insured	4.000%	09/01/2047	\$97.842	4.145% 4.145%	15.02 15.02	\$0.00	\$278,849.70	\$278,849.70
190	13048VCB2	-/AA	California Mun Fin Auth R Callable 06/28@100 - Extraordinary Calls - Airports Use - Subject to AMT - Material Events - Sinking Fund 06/44@100 - AGMC insured	4.000%	12/31/2047	\$97.808	4.145% 4.145%	15.07 15.07	\$1,182.22	\$185,835.20	\$187,017.42
730	79467BEL5	-/AA	Sales Tax Securitization Callable 01/28@100 - Material Events - Sinking Fund 01/41@100 - BAM insured	4.000%	01/01/2048	\$97.623	4.158% 4.158%	15.07 15.07	\$4,461.11	\$712,647.90	\$717,109.01
235	28626FAZ4	-/AA	Eleven Mun Util Dist No 1 Callable 03/30@100 - OID - BAM insured	4.000%	09/01/2048	\$97.614	4.156% 4.156%	15.39 15.39	\$0.00	\$229,392.90	\$229,392.90
30	61370SHC9	-/AA	Montgomery Cnty Tex Mun U Callable 09/30@100 - OID - AGMC insured	4.125%	09/01/2048	\$99.059	4.187% 4.187%	15.26 15.26	\$0.00	\$29,717.70	\$29,717.70
200	535287AS5	-/AA	Linden City Ala Brd Ed Sc Callable 02/34@100 - OID - Bank Qualified - Sinking Fund 02/45@100 - AGMC insured	4.250%	02/01/2049	\$101.100 (c)	4.113% 4.178%	8.02 15.31	\$236.11	\$202,200.00	\$202,436.11

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150	535287AT3	-/AA	Linden City Ala Brd Ed Sc Callable 02/34@100 - OID - Bank Qualified - Sinking Fund 02/50@100 - AGMC insured	4.250%	02/01/2054	\$100.600 (c)	4.175% 4.214%	8.02 16.88	\$0.00	\$150,900.00	\$150,900.00
625	16772PCG9	-/AA	Chicago Ill Tran Auth Sal Callable 12/29@100 - Sinking Fund 12/51@100 - BAM insured	4.000%	12/01/2055	\$96.256	4.215% 4.215%	17.44 17.44	\$5,902.78	\$601,600.00	\$607,502.78
2,880	79739GPP5	A2/AA	San Diego Cnty Calif Regl Callable 07/31@100 - Subject to AMT - Material Events - Sinking Fund 07/52@100 - BAM insured	4.000%	07/01/2056	\$96.048	4.225% 4.225%	17.64 17.64	\$17,600.00	\$2,766,182.40	\$2,783,782.40
75	413890GD0	A1/AA	Harris Cnty-Houston Sport Callable 11/30@100 - OID - Material Events - Sinking Fund 11/54@100 - AGMC insured	3.125%	11/15/2056	\$76.250	4.522% 4.522%	18.19 18.19	\$657.55	\$57,187.50	\$57,845.05
2,975	48504NCK3	A1/AA	Kansas City Mo Indl Dev A Callable 03/30@100 - Subject to AMT - Material Events - Sinking Fund 03/51@100 - AGMC insured	4.000%	03/01/2057	\$93.501	4.374% 4.374%	17.35 17.35	\$57,847.22	\$2,781,654.75	\$2,839,501.97

Fixed Income Specialists

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