

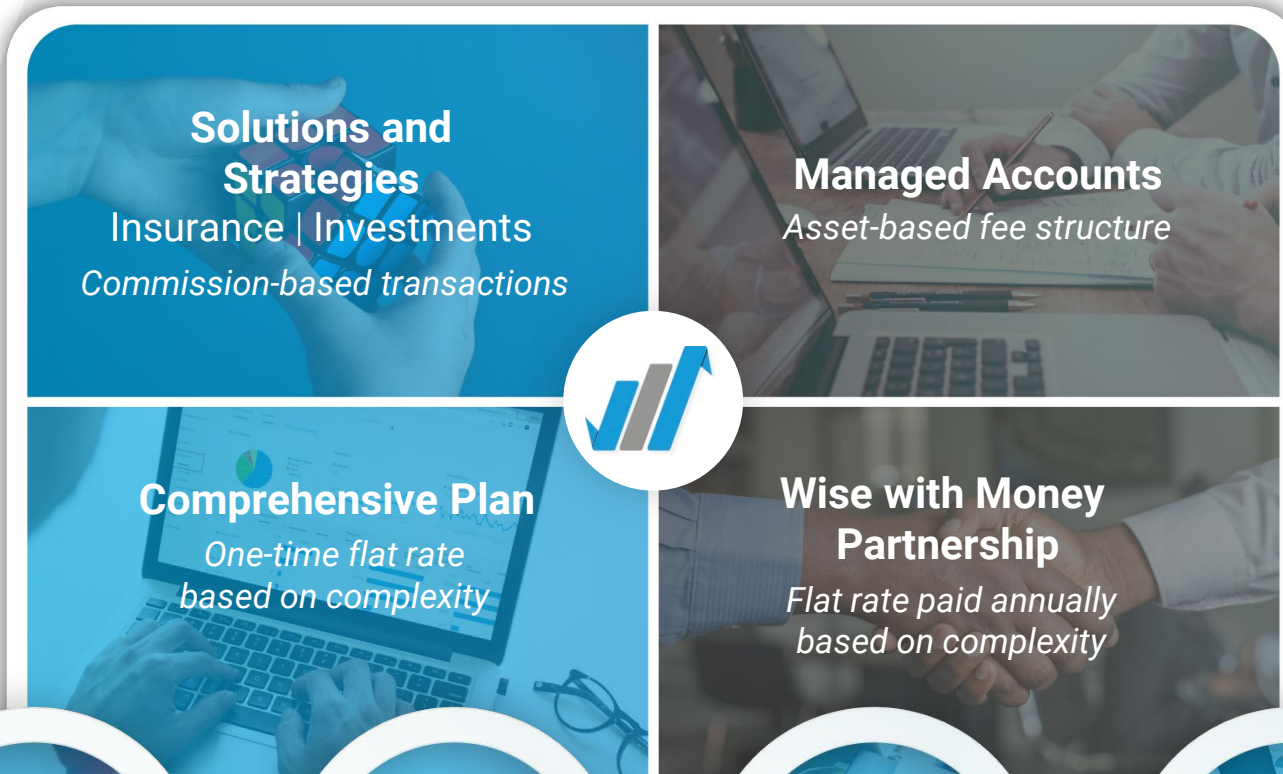
Ways to Work Together



We want to help everyone in our community to plan intentionally and live generously. We can help you choose the IntentGen partnership option that's right for you to bring your plan to life.

Consultant

Partner



Solutions and Strategies

Insurance | Investments
Commission-based transactions

Managed Accounts

Asset-based fee structure

Comprehensive Plan

*One-time flat rate
based on complexity*

Wise with Money Partnership

*Flat rate paid annually
based on complexity*

Step 1
Organize

Step 2
Prioritize

Step 3
Strategize

Step 4
Maximize

Contact Us

CANDY EGAN
Office: 630-821-6990, ext. 107 Email: candy.egan@thrivent.com



1460 Bond St. Ste 120, Naperville, IL 60563
Office: 630-821-6990

ZACHARY LARSON
CFP®, ChFC®, FIC

*Founding Partner,
Wealth Advisor*

zachary.larson@thrivent.com

Specializes in:

- Retirement income planning
- Investment management
- Wealth transfer
- Tax efficiency strategies
- Charitable giving

About:

- Augustana College: B.A. in finance and management
- Industry experience since 2001

COREY SCHMIDT
CFP®, ChFC®, FIC

*Founding Partner,
Wealth Advisor*

corey.schmidt@thrivent.com

Specializes in:

- Retirement income planning
- Investment management
- Wealth transfer
- Tax efficiency strategies
- Charitable giving

About:

- Luther College: B.A. in accounting and management
- Industry experience since 1998

JACOB SCHATZ
CFP®, RICP®, FIC

*Director of Financial
Planning and Investment
Operations, Advisor*

jacob.schatz@thrivent.com

Specializes in:

- Managed accounts
- Investment Committee Chair
- Financial plan analysis

About:

- Carthage College: B.A. in business administration and marketing
- Industry experience since 2008

JAY HITSELBERGER
CFP®, MBA

*Advisor,
Planning Coordinator*

jay.hitselberger@thrivent.com

Specializes in:

- Accumulation planning
- Education funding strategies
- Insurance planning
- Financial plan analysis

About:

- East Carolina University: B.A. in political science
- College of Charleston: MBA in finance
- Industry experience since 2014

JEFFERY DECANT
CKA®, CLTC®, FIC

Advisor

jeff.decant@thrivent.com

Specializes in:

- Retirement income planning
- Investment management
- Wealth Transfer
- Tax efficiency strategies
- Charitable giving

About:

- Concordia Lutheran University
- Industry experience since 1989



THRIVENT
FINANCIAL®

An independent practice of Thrivent Financial.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, and CERTIFIED FINANCIAL PLANNER™ in the U.S.

Thrivent and its financial professionals do not provide legal, accounting, or tax advice. Consult your attorney or tax professional.

THRIVENT IS THE MARKETING NAME FOR THRIVENT FINANCIAL FOR LUTHERANS. Insurance products issued by Thrivent. Not available in all states. Securities and investment advisory services offered through Thrivent Investment Management, Inc., a registered investment adviser, member FINRA and SIPC, and a subsidiary of Thrivent. Licensed agent/producer of Thrivent. Registered representative of Thrivent Investment Management, Inc. Advisory services available through investment adviser representatives only. Thrivent.com/disclosures.