



Do you have the coverage you may need?

		Financial assessment
Equity (in your home):	\$	_____
Personal property:	\$	_____
Investments:	\$	_____
Savings/checking:	\$	_____
Future wages:	\$	_____
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Total amount you have At Risk:	\$	_____

Current insurance protection

Auto Liability:	\$	_____
Personal Umbrella Liability:	\$	_____

“At Risk” Gap (what you need vs. what you have)			
Gap in coverage?	Yes	No	\$ _____
Personal Liability (Home/Condo/Renters):			\$ _____
Personal Umbrella Liability:			\$ _____

“At Risk” Gap (what you need vs. what you have)			
Gap in coverage?	Yes	No	\$ _____

Call me to talk about ways to fill the gaps!

If responsible for an accident, you may have to pay for:

Property losses

- Car damage
- Loss of use
- Towing
- Car rental
- Damage to personal property
- Damage to business property
- Environmental cleanup

Liability losses

- Modification to a home
- Pain and suffering
- Loss of essential services
(Lawn, housecleaning, etc.)
- Attorney fees
- Loss of wages
- Medical bills

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