



VITUCCI  
INTEGRATED  
PLANNING

**FOR IMMEDIATE RELEASE**  
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## **VITUCCI INTEGRATED PLANNING WILL OFFER ONLINE FINANCIAL PLANNING LABS TO CLIENTS, THEIR FAMILIES, & ACQUAINTANCES**

KENSINGTON, CA – (1/4/2016) – Vitucci Integrated Planning is pleased to announce an online financial planning experience to enhance services for clients, their friends, and adult family members. Called “MoneyGuide Labs” the platform is a 90-minute online guided planning experience in which participants will build the foundation of their own personalized plan for retirement and other goals.

“These exclusive labs provide yet another build-out on our client financial planning service mission. We have always committed to our clients to be a sounding board for friends and family as they face financial inflection points throughout their lives. This turns the sounding board into something actionable to provide more clarity,” said Jason Vitucci, Managing Director of the practice. “There is not another online service providing this level of depth in planning. There are certainly online services claiming to provide financial planning, but the bottom line is that planning needs to be more than 3 basic questions—you must have a deeper foundation to have any clear path forward for your finances and investments,” continued Mr. Vitucci.

Participation in these interactive workshops is by invitation only. Attendees are led through a step-by-step process using a client-friendly version of MoneyGuidePro—a leading financial planning software used by financial planners.

“We aim to be THE comprehensive trusted advisor for our clients. Part of that is helping to advise the next generation. As our client’s adult children move through their careers, beginning the planning process sooner will help them feel as confident as possible as early as possible about their future,” said Monica Piccininno, Manager of Financial Planning Operations and the Associate Planner working with Mr. Vitucci.

The labs are meant to provide a foundational plan that participants can build on by engaging the practice in further discussion. They are complimentary and participants are not obligated to engage in further services with the practice. “If nothing else, a person can complete the lab and have a better understanding of their current situation, their future path, and some potential pitfalls—a better place than most people would be in prior to the experience,” added Mrs. Piccininno.

**Vitucci Integrated Planning** is an independent wealth advisory practice specializing in the integration of financial planning, investment strategies, and tax advice to clients throughout the San Francisco Bay Area. For more information, contact us at (510) 526-2220 or visit [www.vitucciintegratedplanning.com](http://www.vitucciintegratedplanning.com). Jason Vitucci is a CERTIFIED FINANCIAL PLANNER™ professional offering securities through First Allied Securities, Inc., a registered broker-dealer, member FINRA/SIPC. Advisory services offered through First Allied Advisory Services, Inc., a Registered Investment Advisor.

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