

# Have you *benchmarked* your plan fees lately?

**91.7%**  
*benchmark annually*<sup>1</sup>

**#2 reason**

for DOL fines are failure to monitor?<sup>2</sup>

REGULAR BENCHMARKING CAN HELP EMPLOYERS



**Manage**  
Personal &  
Company  
Liability



**Ensure**  
reasonableness  
of plan costs

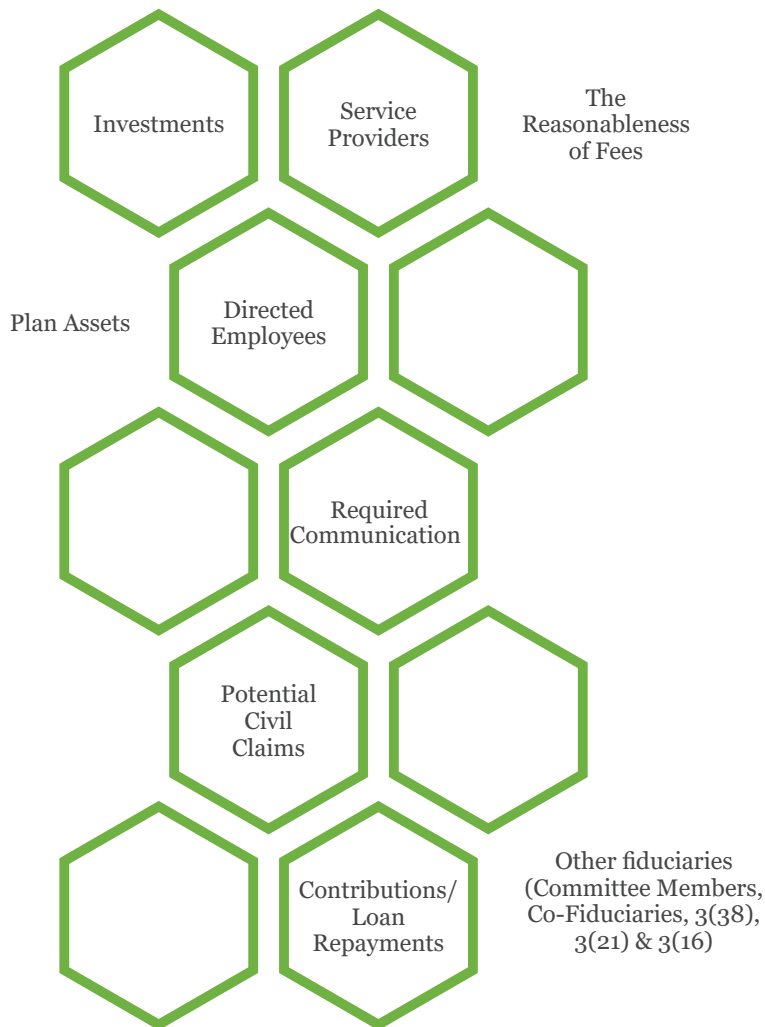


**Improve**  
Service  
providers



**Enhance**  
plan options

## What needs to be monitored?



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2017 NAPA Top DC  
Advisor Firm

Awarded to David Griffin:  
2016 NAPA Young Guns:  
Top 50 under 40.

1. Moore, Rebecca. "Plan Benchmarking Measures." PLANSPONSOR. Feb 2015
2. Donaldson, David. "Plan Management." ERISA Smart. 2015.

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