

# *INTREPID*



This brochure supplement provides information about RONALD EUGENE CAMPBELL that supplements the Intrepid Financial Planning Group, LLC brochure. You should have received a copy of that brochure. Please contact the Intrepid Financial Planning Group, LLC office at (317) 818-1776 if you did not receive Intrepid Financial Planning Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about RONALD EUGENE CAMPBELL is available on the United States Securities and Exchange Commission's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**INTREPID FINANCIAL PLANNING GROUP, LLC.**

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Carmel, IN 46032

(317) 818-1776

IARD No. 112196

SEC FILE NUMBER: 801-61020

ADV Part 2B – Brochure Supplement For:

**RONALD EUGENE CAMPBELL**

9937 Allisonville Road

Fishers, IN 46038

(317) 841-9088

CRD No. 2559717

March 27, 2020

## **EDUCATION BACKGROUND & BUSINESS EXPERIENCE**

Ronald Eugene Campbell, born in 1954, attended Indiana University. He received his Bachelor of Science degree in 1977, followed by his Juris Doctorate degree in 1981. Mr. Campbell is also a Certified Public Accountant (CPA). In addition to being a CPA, Mr. Campbell has also received his Certified Financial Planner (CFP) certification. In order to complete this certification, Mr. Campbell had to minimally meet the certification requirements consisting of education, experience, and successful completion of the CFP examination.

As a CPA and CFP, Mr. Campbell has owned his own accounting and tax practice, Primary Financial Advisors, LLC since 1984.

## **DISCIPLINARY INFORMATION**

There are no legal or disciplinary events to report for Ronald Eugene Campbell.

## **OTHER BUSINESS ACTIVITIES**

In addition to being a CPA and registered investment advisor representative through Intrepid Financial Planning Group, LLC, Ronald Eugene Campbell is also a registered representative with Morris Group, Inc. Morris Group, Inc. is a duly licensed broker-dealer and member of FINRA and SIPC. When appropriate, registered representatives of Morris Group, Inc. will offer commission-based mutual funds, variable annuities, unit investment trusts, stocks, and/or bonds to clients. Although the client may choose to implement the recommended securities transaction through any third-party broker-dealer, the registered representatives of Morris Group, Inc. may recommend the use of Morris Group, Inc. provided that the recommendation is consistent with Intrepid Financial Planning Group, LLC's fiduciary obligations to the client.

As a registered representative with Morris Group, Inc., Mr. Campbell would receive commissions for any securities transactions affected through Morris Group, Inc. These commissions may be higher or lower for the marketplace, and as compared to other broker-dealers are separate and distinct from any investment advisory fees. At no time is the client obligated to purchase such securities or engage in these services.

In addition, registered representatives of the Morris Group, Inc. will receive 12b-1 distribution fees and/or commissions from investment companies in connection with the placement of client funds into those investment companies. Clients should be aware that this represents a conflict of interest, which may affect the independent judgment of the registered representative/investment advisor representative.

Intrepid Financial Planning Group, LLC's Chief Compliance Officer, Chad A. Bailey, remains available to address any questions or concerns that a client, or a prospective client, may have regarding this arrangement as well as any corresponding perceived conflict of interest any such arrangement may create. Mr. Bailey can be reached at (317) 818-1776.

### **ADDITIONAL COMPENSATION**

Ronald Eugene Campbell does not receive any additional compensation over and above his fee-based compensation from Intrepid Financial Planning Group, LLC.

### **SUPERVISION**

All of Intrepid Financial Planning Group LLC's advisory representatives and employees are monitored and supervised by Chad A. Bailey, Manager/Chief Compliance Officer. Mr. Bailey is located at the Indianapolis headquarters and is available via telephone at (317) 818-1776.

The majority of all investment advice from Intrepid Financial Planning Group, LLC comes jointly from Manager/Chief Compliance Officer, Chad A. Bailey and its advisory representatives. All client communications are retained in client files and are reviewed by the Chief Compliance Officer.

In addition, all advisory representatives and employees are required to accurately report all personal securities transactions on a quarterly basis. Personal securities transactions are then reviewed by the Chief Compliance Officer.

### **OTHER DISCLOSURES**

There are no additional disclosures for Ronald Eugene Campbell.