

Graduation from Pre-K

Congratulations – your child has just graduated from Pre-K! While you are now focused on choosing a primary school for your child, it's never too early to begin planning for future higher education expenses. Prudent planning helps determine the best way to balance saving for your child's education with other important financial goals like retirement planning.

« FINANCES:

- | | |
|--|--|
| <input type="checkbox"/> Budget | <input type="checkbox"/> Budget Redeploy daycare expenses |
| <input type="checkbox"/> Savings | <input type="checkbox"/> Savings Using an allowance to teach your kids how to handle money |
| <input type="checkbox"/> Asset/account structure | |

« EDUCATION PLANNING:

- | | |
|---|---|
| <input type="checkbox"/> Public vs. private school | <input type="checkbox"/> Contributions from parents, grandparents, and other family members |
| <input type="checkbox"/> 529 Plan distributions and contributions | <input type="checkbox"/> Custodial accounts (UGMA/UTMA) |
| <input type="checkbox"/> Education IRA | |

« NOTES:

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