



The March Newsletter Is Here!!

Hi, Valued Client

Our monthly newsletter offers market updates, access to our most recent blogs, a financial outlook for upcoming month, and a lifestyle section...all delivered straight to your inbox!

Market Research Update - Ready, Set, Hike!

The Federal Reserve (Fed) meets this week and in all likelihood will raise short-term interest rates for the first time since emergency levels of monetary accommodation were provided to markets after the COVID-19 shutdowns. Inflationary pressures are running higher than the central bankers are comfortable with, but the conflict in Eastern Europe adds to the uncertain path of policy normalization. Prospects of yield curve inversion make the Fed's job trickier.

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Our Monthly Outlook - Navigating Geopolitical Tensions

The green shoots are hard to see right now as spring approaches, clouded by war in Ukraine. Democracy is under attack and innocent lives are tragically being lost. But while we keep one eye on overseas developments, the other remains squarely focused on the fundamentals of the U.S. economy and the stock market to help investors stay the course.

Geopolitical uncertainty can be tough for investors to manage. The natural impulse for many is to sell, which history clearly shows is usually poorly timed. As difficult as it may be to see the green shoots through the fog of war, these periods usually end up representing good buying opportunities for investors.

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Recent Blogs

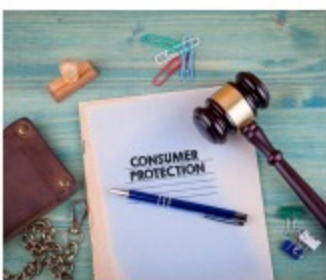

**Credit Education
Month: 4 Ways to
Boost Your Credit IQ**



March is National Credit Education Month in the U.S., which makes it the perfect opportunity to brush up on your credit basics. Whether you're a credit novice or well-versed in the art of the FICO score, below are four ways to potentially boost your credit IQ.

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**4 Educational Tips
for Consumer
Protection Week**



On December 15, 2021, the Federal Open Market Committee (FOMC) of the Federal Reserve System made a significant shift in monetary policy in response to rising inflation.

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**America's Changing
Vision of
Retirement**



Retirement planning is a primary reason for long-term saving, and when people think about retirement, finances are often the focus. However, it is important to also look at the nonfinancial aspects of transitioning from the world of work to the world of leisure.

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**Building a Strong
Financial
Foundation**



Today, many people are concerned about saving for retirement or paying for a large ticket item, such as a child's college education. If you belong to this group, now may be the time to organize your finances. It is never too early to begin, and the sooner you start, the better.

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