

PRESS RELEASE

**Potomac Wealth Advisors, LLC,  
Recognized as Premier Advisor  
by the Washington Business Journal and NABCAP**

Rockville, MD -November 5, 2014 - For the fourth consecutive year, Potomac Wealth Advisors, LLC, [www.potomacwealth.com](http://www.potomacwealth.com), has been awarded the Premier Advisor Award by the Washington Business Journal (WBJ) and the National Association of Board Certified Advisory Practices (NABCAP).

NABCAP issues this award to an elite group of advisors based on an objective analysis of the quality of their business practices.

NABCAP, a non-profit group, was established to benefit the investing public by adding transparency to the financial services industry and helping to identify quality wealth managers who meet a rigorous standard of excellence.

"NABCAP takes pride that its list of Premier Advisors is not merely defined by Assets Under Management (A.U.M.), revenues produced or even worse, popularity. Alternatively, NABCAP attempts to identify top advisors regardless of size, firm or affiliation."

-WBJ, *Washington's Premier Wealth Advisors*, special insert, Sept 9-15, 2014.

"We are pleased to be recognized again this year by an independent organization such as NABCAP," said Mark Avallone, CFP<sup>®</sup> CRPS<sup>®</sup>, President of Potomac Wealth Advisors, LLC. "It



Recognized by:

Financial Times

Top 401 Retirement Plan Advisor List  
(2015)

Private Wealth Magazine

as a member of their *Inaugural All-Star Research Team* (2012)

Washington Business Journal

as one of *Washington's Premier Wealth Advisors* (2011, 2012, 2013, 2014)

NABCAP

as one of the *Top Wealth Managers* in the Washington, DC Metropolitan Region (2011, 2012, 2013, 2014)

SmartCEO Magazine

as a *Top Wealth Manager* (2012)

Consumers' Research Council of America

as one of *America's Top Financial Planners* (2008 - 2012)

DC Magazine

as a *Five Star Wealth Manager* (2012)

Financial Advisor Magazine

as an *All-Star Research Manager* (2012)

Contact us to discuss recent changes to the Tax Laws.

reflects our commitment to our clients and our mission to help people achieve better financial lives."

301.279.2221

### About Potomac Wealth Advisors, LLC

email us at

[ClientServices@PotomacWealth.com](mailto:ClientServices@PotomacWealth.com)

Headquartered in Rockville, MD, Potomac Wealth Advisors, LLC addresses the planning, investment and insurance needs of executives, business owners, and near retirees from an independent perspective. Potomac Wealth Advisors integrates comprehensive financial planning with customized solutions to help clients manage the challenges created by success. For more information on Potomac Wealth Advisors, please contact Mark Schlossenberg at Potomac Wealth Advisors, LLC, 15245 Shady Grove Road, Suite 410, Rockville, Maryland 20850, or call 301.279.2221. Mark can be reached at [Mhs@Potomacwealth.com](mailto:Mhs@Potomacwealth.com).



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*\*The economic forecasts set forth in the presentation may not develop as predicted and there can be no guarantee that strategies promoted will be successful.*

*\* Consult your financial professional before making any investment decision.*

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