

**Offer Sheet**  
**February 22, 2024**

Qty (000)	Cusip	Rating / FDIC #	Issue	Coupon	Maturity	Price	YTW YTM	DTW DTM	Accrued Interest	Principal	Net Amount
30	359863KP1	Baa1/AA	Fulshear Mun Util Dist No <b>Callable 03/28@100 -</b> <b>Material Events - Sinking Fund 03/35@100 -</b> <b>BAM insured</b>	3.000%	03/01/2036	\$89.902	4.071% 4.071%	9.69 9.69	\$437.50	\$26,970.60	\$27,408.10
25	41423AFW5	A1/AA	Harris Cnty Tex Mun Util <b>Callable 03/25@100 -</b> <b>OID - Material Events - Bank Qualified - AGMC</b> <b>insured</b>	3.250%	03/01/2036	\$92.208	4.077% 4.077%	9.58 9.58	\$394.97	\$23,052.00	\$23,446.97
40	114731AP7	-/AA	Broome Cnty N Y Loc Dev C <b>Callable 04/30@100 - Extraordinary Calls -</b> <b>Hospitals Use - Material Events - AGMC insured</b>	3.000%	04/01/2037	\$87.900	4.211% 4.211%	10.38 10.38	\$483.33	\$35,160.00	\$35,643.33
535	20775DFK3	A1/AA	Connecticut St Health & E <b>Callable 07/29@100 -</b> <b>Extraordinary Calls - Hospitals Use -</b> <b>Material Events - AGMC insured</b>	3.000%	07/01/2039	\$87.109	4.143% 4.143%	11.85 11.85	\$2,452.08	\$466,033.15	\$468,485.23
30	854540GV7	-/A	Stanley Lake Mun Util Dis <b>Callable 07/26@100 -</b> <b>Material Events - Bank Qualified - Sinking Fund</b> <b>07/38@100 - NATL insured</b>	3.000%	07/01/2039	\$85.934	4.257% 4.257%	11.81 11.81	\$137.50	\$25,780.20	\$25,917.70
150	717390NE4	-/AA	Phenix City Ala Wtr & Swr <b>Callable 02/30@100 -</b> <b>OID - Material Events - Sinking Fund 08/38@100</b> <b>- BAM insured</b>	3.000%	08/15/2040	\$86.866	4.105% 4.105%	12.55 12.55	\$137.50	\$130,299.00	\$130,436.50
180	555483EL6	-/AA	Macon & Dewitt Cntys Ill <b>Callable 12/30@100 -</b> <b>Material Events - Bank Qualified - BAM insured</b>	3.000%	12/01/2040	\$85.779	4.189% 4.189%	12.59 12.59	\$1,275.00	\$154,402.20	\$155,677.20
580	928104QN1	A1/AA	Virginia Small Business F <b>Callable 01/32@100 -</b> <b>OID - Extraordinary Calls - Indl Dev Use -</b> <b>Subject to AMT - Sinking Fund 07/40@100 -</b> <b>AGMC insured</b>	3.000%	01/01/2041	\$83.826	4.366% 4.366%	12.61 12.61	\$2,658.33	\$486,190.80	\$488,849.13
30	41420LQG7	-/AA	Harris Cnty Tex Mun Util <b>Callable 04/24@100 -</b> <b>OID - Material Events - Bank Qualified -</b> <b>Sinking Fund 04/39@100 - BAM insured</b>	3.625%	04/01/2041	\$91.740	4.313% 4.313%	12.21 12.21	\$438.02	\$27,522.00	\$27,960.02

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40	031358BQ6	A1/AA	Amherst N Y Dev Corp Stud Callable 10/27@100 - OID - Extraordinary Calls - Student Housing Use - Material Events - Sinking Fund 10/38@100 - AGMC insured	3.375%	10/01/2042	\$87.091	4.398% 4.398%	13.07 13.07	\$543.75	\$34,836.40	\$35,380.15
40	113807BQ3	A1/AA	Brooklyn Arena Loc Dev Co Callable 01/27@100 - OID - Extraordinary Calls - Stadiums/Sports Complex Use - Material Events - AGMC insured	3.000%	07/15/2043	\$81.271	4.452% 4.452%	13.88 13.88	\$136.67	\$32,508.40	\$32,645.07
70	92823PGA8	-/AA	Viridian Mun Mgmt Dist Te Callable 12/24@100 - OID - Material Events - Sinking Fund 12/39@100 - AGMC insured	3.500%	12/01/2043	\$90.893	4.181% 4.181%	13.71 13.71	\$578.47	\$63,625.10	\$64,203.57
2,675	800768AP8	-/AA	Sangamon Cnty Ill Wtr Rec Callable 01/29@100 - Material Events - Sinking Fund 01/40@100 - BAM insured	4.000%	01/01/2044	\$99.446	4.041% 4.041%	13.51 13.51	\$16,347.22	\$2,660,180.50	\$2,676,527.72

**The DRL Group**  
**Fixed Income Specialists**

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