



## TYLER WHITEHOUSE, CFP®

Director of Financial Planning

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Tyler is an experienced Wealth Manager & Financial Planner who works with the firms' advisors and clients to deliver customized financial planning solutions unique to their specific goals and objectives. Tyler began working with RMR in 2008 and has worked in the financial industry since 2002. Tyler is a CERTIFIED FINANCIAL PLANNER™ Professional and works with each client to develop strategies and recommend personalized solutions designed to accumulate, protect, and transfer wealth.

Tyler serves as the Director of Financial Planning at RMR, responsible for the creation, delivery and implementation process of all comprehensive plans built. Tyler maintains a specific focus on assisting closely held family businesses plan for succession and sale.

Tyler grew up in Maine, after college graduation he spent 11 years living and working in Manhattan before settling in New Jersey. Currently living in Morristown, NJ with his wife Molly and their two children Nora and Patrick where they are active members of Assumption of the Blessed Virgin Mary Church. Tyler is an avid ice hockey player, golfer, and member of Essex County Country Club.

Tyler maintains the FINRA Series 65, Series 63, and Series 7 registrations along with his Life & Health Insurance License's and has a Bachelor's in Business administration with a concentration in Financial Management from Clemson University.