

Part 2B of Form ADV: *Brochure Supplement*

March 23, 2017

**Item 1 Cover Page**

This brochure supplement provides information about John Bellamy that supplements the Ginsburg Financial Advisors firm brochure. You should have received a copy of that brochure. Please contact Larry Ginsburg, President, at [lginsburg@ginsburgadvisors.com](mailto:lginsburg@ginsburgadvisors.com) if you did not receive the Ginsburg Financial Advisors brochure or if you have any questions about the contents of this supplement.

Additional information about John Bellamy is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

Name and address of our firm:

Ginsburg Financial Advisors  
6201 Medau Place, Suite 101  
Oakland, CA 94611

Contact Information:

Larry Ginsburg, President  
(510) 339-3933  
(510) 339-1611  
[lginsburg@ginsburgadvisors.com](mailto:lginsburg@ginsburgadvisors.com)

**Item 2 Educational Background and Business Experience**

This item lists my education and business experience.

John Bellamy, born 1972

Education: Thousand Oaks High School – 1987 to 1991  
California Polytechnic State University San Luis Obispo – 1991 to 1996; B.S.  
Business Administration, Concentration Financial Management, Minor in  
Economics  
Chartered Financial Analyst (CFA) – 2002 \*  
Certified Financial Planner (CFP) – 2012 \*\*

Business Background: Lockheed Martin, Financial Analyst, 1996 – 1998  
Allianz RCM, Equity Analyst, 1998 – 2004  
Steeple Capital, Principal, 2004 – 2007  
Avicenna Capital Management, Partner, 2007 – 2009  
Entangled Media, Founding Team Member/Minority Shareholder, 2009 – 2013  
Destination Wealth Management, Investment Analyst/Wealth Advisor, 2010 – 2012  
Alameda County Employees Retirement Association, Pension Fund Consultant,  
2012 – 2012  
Millie Capital Management, Associate Wealth Manager, 2012 – 2013  
Clarity Wealth Advisors, Chief Investment Officer, 2013 – 2015  
Ginsburg Financial Advisors, Director of Investment Management, 2015 – Present

\* The CFA Program course of study includes three levels and each level requires passing a six-hour exam.

**Level I:** Focuses on a basic knowledge of ten topic areas and simple analysis using investment tools.

**Level II:** Emphasizes the application of investment tools and concepts with a focus on the valuation of all types of assets

**Level III:** Focuses on synthesizing all of the concepts and analytical methods in a variety of applications for effective portfolio management and wealth planning

Each level generally requires dedicating in excess of 300 hours of study to prepare for that exam.

\*\* Please see the Ginsburg Financial Advisors, Inc., Part 2A Firm Brochure, Item 4, for an explanation about the CFP® Mark and explanation and requirements.

### **Item 3 Disciplinary Information**

**This item discusses any disciplinary problems connected with me.**

There have been no disciplinary problems associated with me.

### **Item 4 Other Business Activities**

**This item tells you about any other business activities in which I am engaged.**

I am not engaged in any other business activities.

### **Item 5 Additional Compensation**

**This item describes the types of compensation I might receive in addition to giving you investment advice.**

There are no other types of compensation I receive for giving you investment advice.

### **Item 6 Supervision**

**This item discusses our supervisory procedures.**

The firm supervises all the investment advisory activities of all Advisory Affiliates. Larry Ginsburg is the President and the Chief Compliance Officer of the firm. If you have any questions or concerns, please contact Larry Ginsburg at (510) 339-3933 or by email at [lginsburg@ginsburgadvisors.com](mailto:lginsburg@ginsburgadvisors.com).

### **Item 7 Requirements for State-Registered Advisers**

**This item discusses any disciplinary matters and other state-required matters.**

There are no disciplinary or other items concerning me that need to be discussed here.