



Stephen T. Sullivan, CLU, CLTC

Investment Advisor Representative

Stephen T. Sullivan, CLTC is an Investment Advisor Representative with Lighthouse Financial Network, LLC, located in Melville, NY. Steve began his career with Mutual of New York in 1989. MONY was acquired by AXA in 2003 and then Steve joined the John Hancock family in 2005.

During his career, Steve has earned the designations of Chartered Life Underwriter (CLU) and Certified in Long Term Care Consultant (CLTC). He is licensed in Property & Casualty, Life and Health, and FINRA Series 6 and 63 registered. Steve is an ardent proponent of continuing education, and is currently pursuing professional designation courses of American College, Bryn Mawr, PA.

Steve has focused on employee benefits for over 15 years. He helps provide employers with sustainable strategies to lower costs without reducing employee benefits. With reference to retirement plans, he helps his clients to achieve their near-term goals such as:

- Reduce plan costs
- Maximize Plan Design
- Increase employee participation and education
- Improve variety of investment selections

Steve builds long-term relationships with all of his clients, by consulting with a number of experienced professionals to assist in directing his clients to their best prospects in all areas of insurance and investments. Steve's goal is to ensure that each of his clients receive the most personal and satisfactory service he can provide, so they may create, accumulate and preserve wealth, and achieve their dreams, and their dreams for their families.

Steve graduated from Stony Brook University, with a Bachelor of Engineering degree. He is an active member of Ancient Order of Hibernians and the Stony Brook Alumni Association. Steve enjoys racquetball and darts. An avid golfer, Steve is a member of the Crab Meadow Mens Club.

- ◇ WEALTH MANAGEMENT
- ◇ INSURANCE PROTECTION
- ◇ COMPENSATION DESIGN
- ◇ ESTATE PLANNING STRATEGY
- ◇ RETIREMENT PLANNING
- ◇ BUSINESS PLANNING
- ◇ BUSINESS SUCCESSION STRATEGIES

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