

December 2019

Hello Joe,

This month, Money Matters explores the following topics:

- [IRS 2020 tax rate tables](#)
- [Five reasons to make an estate plan](#)
- [Best way to answer this tough interview question](#)
- [How to survive a job loss](#)

As we close out the year, if you would like to discuss your finances, please contact me.

Sincerely,
LANNY LEVIN, CLU®, ChFC®
President



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IRS Releases 2020 Tax Rate Tables, Standard Deduction Amounts And More

The Internal Revenue Service (IRS) has announced the annual inflation adjustments for the year 2020, including tax rate schedules, tax tables and cost-of-living adjustments. These are the numbers that you'll use to prepare your 2020 tax returns in 2021.

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5 Reasons To Make An Estate Plan

Passing away without an estate plan is a huge mistake that can tie up your estate for years in probate. The lack of an estate plan can cause big issues for heirs. Here's why everyone should make an estate plan.

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The Best Way To Answer This Tough Job Interview Question

There's one job interview question that often comes up early on in conversations: Why are you looking to leave your current job? Typically, the interviewer is sniffing around for any potential red flags, and the key is to give an honest, forward-looking answer while also avoiding giving too many details.

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Financial Fixes: How To Survive Job Loss

Losing your job – whether it's from downsizing, illness, or injury – can be painful. But it's also a common part of modern work life. These steps can help you protect your income in the event of sudden change, as well as manage life as a newly-unemployed person.

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